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U.S. TOBACCO EXPORTS DROP IN 1970

U.S. exports of unmanufactured tobacco, which had reached relatively high levels in 1968 and 1969, turned down significantly in 1970. The total of 510.3 million pounds (export weight) in 1970 was 11.6 percent below the level of the previous year and 15 percent below those in 1968, which were the second largest on record. U.S. exports of leaf tobacco during 1970 were the lowest in the past 5 years and not much above the low point of recent years reached in 1965, just prior to the embargo on Rhodesian trade. The alltime record of U.S. exports was 663 million pounds in 1946, just following World War II. The lowest volume for a calendar year was 396 million pounds during 1952.

Export value for 1970 was also down to $488.4 million, about 9.5 percent less than the $540 million during 1969. Export value in 1969 was a new high record. The average export price continued to rise and reached 95.7 cents per pound, compared with 93.5 cents in 1969 and 87.6 cents in 1968. Export values have risen significantly in the past 3 years, partially attributed to increased shipments of stemmed leaf having higher unit values.

U.S. manufactured tobacco-product exports during 1970 were increased to a record high value of $190.6 million. This compares with $155.5 million during 1969 and about $162 million during 1968. Export value of products in 1970 was 22.5 percent over that for the previous year and about $30 million higher than the previous record in 1968. The total value of unmanufactured leaf plus the value of manufactured tobacco-product exports was $679 million in 1970, compared with the record level of $695.1 million in the previous year.

A number of factors and developments in the international market for tobacco have contributed to the recent drop in U.S. tobacco exports. These include: (1) increased production and the availability of foreign grown tobacco supplies in competition with U.S. tobacco in the major foreign markets; (2) protectionist policies of the European Community, including the recently adopted Common Agricultural Policy for raw tobacco; (3) the increasing concern over health aspects of the tobacco industry, particularly in the United Kingdom, and the uncertainty of stock requirements for cigarette manufacture

in the months ahead; and (4) the relatively high price of U.S. tobacco in relation to some alternative sources of supply and the fact that U.S. export prices have increased significantly in the past 2 years.

Flue-cured tobacco is the major type in export trade. U.S. exports of flue-cured in 1970 totaled 365.2 million pounds, down 64 million, or 15 percent from the 429.6 million pounds exported in 1969 and nearly 18 percent less than the relatively high level in 1968. The 1970 flue-cured exports were the lowest since 1965.

The United Kingdom is the world's largest importer of flue-cured tobacco and continued to be the largest single purchaser of U.S. leaf in 1970. With a total of 83.5 million pounds during 1970, U.K. purchases were off about 25 percent from the previous year and were down substantially from the average of recent years. Normally, manufacturers in the United Kingdom utilize U.S. flue-cured leaf for about one-half or more of their total requirements. In recent months, U.S. leaf has been losing to tobacco supplies from cheaper alternative sources. Moreover, stocks on hand of U.S. flue-cured leaf held by manufacturers in the United Kingdom have dropped to new low levels.

Purchases by West Germany, the second ranking purchaser of flue-cured leaf, also declined in 1970 to a total of 71 million pounds, compared with about 80 million in 1969. Japan, the third major market for U.S. flue-cured leaf, made more normal purchases, receiving 44.2 million pounds in 1970, compared with 34.7 million in 1969 and 42 million in 1968. Even though these three countries took less in 1970, they continued to receive more than half of all U.S. flue-cured exports.

Exports to the European Community, the largest single area market for U.S. tobacco, were 99 million pounds of flue-cured in 1970, down 21 percent from the 126 million in 1969. Fewer shipments went to each of the European Community members with the exception of France, which received just slightly more.

The average export value per pound (declared weight) for flue-cured leaf continued to rise in 1970 and reached a high 109 cents per pound. Shipments of stemmed leaf, which have higher unit value, continue to increase and are contributing to the current price rise. In 1970, about 53 percent of flue-cured unmanufactured leaf was shipped in stemmed or strip form, compared with an annual average of 36 percent during the 1965-69 period and less than one-fourth in 1964 and 1965. The average export price for flue-cured leaf in 1970 increased about 29 percent over that for 1965. For the three major purchasing countries, the export average in 1970 was: United Kingdom, 123; West Germany, 98; and Japan, 130 cents per pound. In the previous year the average price was: United Kingdom, 125; West Germany, 91; and Japan, 127 cents per pound.

Burley exports in 1970 were also down significantly, for a total of 43.4 million pounds, or 16 percent less than in 1969 and 10 million pounds less than the record 53 million pounds in 1964. Shipments to the European Community were off substantially from the previous year - down about 40 percent to 15.2 million pounds, compared with 26 million in 1969. About half of all U.S. burley went to the Community in 1969, primarily to Germany and Italy, but only

about one-third of the total went to the Community in 1970. Italy was the major loss, with less than a million pounds in 1970 compared with 7.8 million in 1969.

Export value for burley leaf was down about 13 percent in 1970 to $44.6 million, compared with $51.1 million in 1969. However, it remained above the $40.9 million value in 1968. The average export price of burley shipments rose to 102.6 cents per pound, compared with 98.2 cents in 1969 and 95.5 cents in 1968.

The major markets for U.S. burley leaf in 1970 were: West Germany, 11.3 million pounds; Switzerland, 3.6; Sweden, 3.6; Denmark, 3.6; Thailand, 3.4; Philippines, 3.1; and Japan, 2.3. Of these countries only Sweden, Denmark, Thailand, and Japan received increased quantities in 1970 over those of the previous year.

Kentucky-Tennessee fire-cured leaf exports continued fairly stable in 1970, totaling about 20 million pounds, compared with 21 million in 1969. The 1969 shipments were up about 3 percent over 1968, and the 1970 shipments, though off about 7 percent from 1969, were about equal to the 1968 level. Export value in 1970, at $12.9 million, was up over the $12.6 million of 1969. The average export value was up to 65.6 cents per pound, compared with 59.8 cents in 1969 and 55.3 cents in 1968.

The major market for this type unmanufactured tobacco is the Netherlands, which purchased nearly one-half of the total in 1969. However, in 1970 the Netherlands received only 8.8 million pounds compared with 10.5 million in 1969. France and Switzerland also received less in 1970, with a total of 2.9 million pounds, compared with 4.7 million in 1969. Belgium-Luxembourg took 1.5 million pounds, or a little larger quantity, in 1970. The Congo (Kinshasa) took a total of 2 million pounds, compared with about one-half million in 1969.

Virginia fire- and sun-cured leaf exports during 1970 reached 5.4 million pounds, an increase of 22 percent over the previous year and slightly above the 5 million pounds of 1968. The export value of $4.5 million was up significantly from the $3.2 million of the previous 2 years. The average export price for these tobaccos was 83.5 cents per pound in 1970, compared with 73.1 cents in 1969 and 64.8 cents in 1968. Norway continued as the major market for this type tobacco, with 42 percent of total purchases. West Germany, Syria, the United Kingdom, and Sweden also continued as important outlets.

Maryland unmanufactured leaf exports increased in 1970 from a relatively low point in 1969. Total exports of 11.8 million pounds were up 13 percent from the 10.4 million of the previous year but remained less than the 13.8 million in 1968. Export value was also up, at $10.6 million, compared with $8.9 million in 1969, but continued lower than the high value of $11.6 million in 1968. The average export value of 90 cents per pound represented a further rise over the 85.2 cents in 1969 and 84 cents in 1968.

Switzerland continued as the major market for Maryland leaf, taking over 60 percent of total exports of this type. Exports of Maryland tobacco to Switzerland in 1970 were 7.3 million pounds, more than 2 million above those for 1969. Shipments of flue-cured and burley leaf to Switzerland also continued to be significant in 1970, though not as heavy in volume as in the previous year. Other major markets for Maryland leaf in 1970 included West Germany, for 2.2 million pounds, and Belgium-Luxembourg, for 1 million pounds. Portugal took substantially less in 1970 with only 0.4 million pounds, compared with 1.2 million in 1969.

Dark air (Green River and One Sucker) leaf tobacco exports continued to decline in 1970, at a total of 833,000 pounds, compared with 875,000 pounds in 1969. Although One Sucker shipments were up 16 percent, the volume was not sufficient to offset a 25-percent loss in Green River exports. Export value of $459,000 for the two types was off 7 percent from the previous year. The major markets in 1970 were the Congo (Kinshasa), Belgium-Luxembourg, New Guinea, and the United Kingdom.

Exports of Black Fat, a semiprocessed fire-cured and dark air-cured leaf, increased significantly to 2.7 million pounds, compared with 1.1 million in 1969 and 2.5 million in 1968. The 1970 export value was $2.4 million and the average export price per pound was 88.8 cents, compared with 81.7 cents in 1969. As in past years, the major markets for this type leaf included the Republic of Cameroon, Togo, Nigeria, and other West African areas.

Cigar wrapper exports in 1970 continued to decline substantially to a low 1.6 million pounds, compared with 2.2 million in 1969 and 4.6 million in 1968. The demand for quality natural leaf cigar wrappers has declined in most world markets in recent years with the advent of homogenized leaf and changing technology in cigar manufacture. U.S. exports of cigar wrapper leaf in 1970 were value at $4.9 million, compared with $6 million in 1969 and over $12 million in 1968. The major purchasers, taking about two-thirds of total wrapper exports, were West Germany, Canada, United Kingdom, and the Canary Islands. These markets in total received 40 percent less wrapper in 1970 than in 1969.

Cigar binder exports for 1970 were also down substantially to an alltime low of 335,000 pounds - down over 60 percent from 1969 and about 16 percent from the 2.2 million pounds exported in 1968. The export value of $408,000 in 1970 was about half of the 1969 value and one-fourth of the $1.6 million in 1968. Major shipments went to West Germany, with 135,000 pounds, and the Netherlands, with 76,000 pounds. No shipments in 1970 went to Spain, the major market in 1969.

Cigar filler shipments also declined to a new low of 403,000 pounds, compared with about 600,000 pounds in the previous 2 years. The export value of $361,000 in 1970 compares with $459,000 in 1969 and $418,000 in 1968. As in past years, major shipments went to France, with 247,000 pounds, and Canada, with 76,000 pounds.

Perique exports increased some to 173,000 pounds, for a value of $188,000. These shipments, mostly to West Germany, Norway, and Australia in 1970, were above the total in 1969 but somewhat less than the 206,000 pounds in 1968. Perique tobacco is a highly aromatic leaf grown mostly in the State of Louisiana and is used as a blender in pipe smoking tobaccos.

Exports of stems, cigar leaf trimmings, and scrap increased to 58.8 million pounds in 1970, about 9 percent over the volume in 1969, but remained less than the record 61.5 million pounds in 1968. The declared value of $7.5 million continued the drop of previous years because more stems were exported with a lower unit value. The 1970 average export value of 12.8 cents per pound was much lower than the 19.1 cents in 1969 and 21 cents in 1968.

TOBACCO, UNMANUFACTURED: U.S. exports by kind, export weight, and value, 1969 and 1970

Kind	1969		1970 1/	
	Quantity	Value	Quantity	Value
	1,000 pounds	1,000 dollars	1,000 pounds	1,000 dollars
Flue-cured	429,618	444,767	365,159	399,652
Burley	52,011	51,083	43,498	44,610
Kentucky-Tennessee fire-cured	21,143	12,633	19,704	12,923
Virginia fire- and sun-cured	4,383	3,205	5,370	4,483
Maryland	10,415	8,872	11,793	10,612
Green River	440	268	328	192
One Sucker	435	224	505	267
Black Fat	1,126	920	2,662	2,365
Cigar leaf:				
Cigar wrapper	2,222	6,010	1,570	4,875
Cigar binder	868	781	335	408
Cigar filler	612	459	403	361
Perique	113	117	173	188
Stems, trimmings, and scrap	54,100	10,329	58,820	7,507
Total	577,486	539,668	510,320	488,443

1/ Preliminary; subject to revision.

U.S. Exports of Manufactured Tobacco Products in 1970

U.S. exports of manufactured tobacco products were increased during 1970 to a record high value of $190.6 million. This was about 22 percent over the value for 1969 and nearly $30 million above the previous record value in 1968 The total value of all tobacco exports in 1970, unmanufactured leaf plus manufactured products, was $679 million, or about 2.3 percent less than the record value of $695.1 in 1969. Though the value of unmanufactured leaf exports was down about 9.5 percent, the increased value of manufactured products was within 3 percent of being sufficient to offset the loss.

Exports of cigarettes, which usually make up about 5 percent of annual U.S. cigarette output, continued to increase to new record levels in 1970. A total of 29.1 billion pieces was shipped, for a value of $159 million, an increase of 17 percent in number and 22.5 percent in value.
(Text continues on page 15)

TOBACCO, UNMANUFACTURED: United States exports by country of destination, total and types, calendar years 1969 and 1970 1/
(Declared weight)

Country of destination	1969 Quantity	1969 Value	1970 Quantity	1970 Value
	1,000 pounds	1,000 dollars	1,000 pounds	1,000 dollars
Total all types:				
North America:				
Canada	1,797	2,549	2,239	2,523
Guatemala	1	1	52	66
British Honduras	13	9	18	14
El Salvador	7	9	7	11
Honduras	1	2	4	7
Nicaragua	15	17	93	96
Costa Rica	86	101	138	193
Panama	571	584	496	503
Bahamas	156	80	131	73
Jamaica	1,650	1,642	2,110	2,162
Haiti	172	213	193	262
Dominican Republic	34	40	0	0
Leeward and Windward Islands	77	47	64	45
Barbados	108	109	123	122
Trinidad and Tobago	367	419	571	734
Netherlands Antilles	42	39	17	11
French West Indies	1	1	1	2/
South America:				
Colombia	1	3	2	5
Venezuela	52	58	55	107
Guyana	191	204	242	212
Surinam	363	352	411	449
French Guinea	6	4	9	7
Peru	365	40	271	39
Bolivia	0	0	2	8
Chile	2,200	2,899	1,980	2,856
Brazil	17	21	22	14
Uruguay	1,058	1,033	970	954
Argentina	9	23	5	13
Europe:				
Iceland	72	55	35	26
Sweden	13,900	12,909	19,486	15,938
Norway	7,197	5,872	8,063	7,148
Finland	5,886	4,419	4,983	4,053
Denmark	19,112	17,331	18,110	15,862
United Kingdom	134,198	147,006	95,427	106,553
Ireland	10,501	9,737	10,195	11,263
Netherlands	33,564	22,620	26,562	19,429
Belgium-Luxembourg	17,442	13,529	12,442	10,542
France	8,628	5,958	8,982	6,449
Germany, West	102,154	89,776	92,645	84,712
Germany, East	1,304	1,009	396	349
Austria	3,604	3,409	4,044	3,891
Czechoslovakia	81	197	23	53

Country of destination	1969 Quantity	1969 Value	1970 Quantity	1970 Value
	1,000 pounds	1,000 dollars	1,000 pounds	1,000 dollars
Total all types (cont'd):				
Africa (cont'd):				
Western Portuguese Africa	22	17	19	14
Congo (Kinshasa)	2,452	2,023	4,383	3,451
Uganda	34	51	23	35
Kenya	83	125	91	140
Tanzania	48	71	29	46
Mauritius	86	93	94	106
Mozambique	0	0	9	8
South Africa, Republic of	0	0	2/	1
Total	577,486	539,668	510,320	488,443
Flue-cured:				
North America:				
Canada	482	391	1,164	1,073
Guatemala	0	0	35	39
El Salvador	7	9	4	6
Honduras	0	0	2	4
Nicaragua	15	17	65	71
Costa Rica	57	60	86	118
Panama	246	232	280	267
Jamaica	1,620	1,492	2,047	1,988
Haiti	100	128	132	173
Dominican Republic	3	3	0	0
Leeward and Windward Islands	3	3	3	3
Barbados	81	87	73	94
Trinidad and Tobago	155	163	335	398
South America:				
Guyana	160	193	153	200
Surinam	238	256	269	350
Chile	1,366	1,763	1,117	1,645
Brazil	5	7	0	0
Uruguay	924	895	849	827
Europe:				
Sweden	6,778	8,003	8,844	10,723
Norway	4,351	3,854	4,685	4,322
Finland	3,434	3,088	3,349	3,067
Denmark	13,502	14,199	10,805	11,356
United Kingdom	111,388	138,985	83,470	102,793
Ireland	8,838	9,228	8,843	10,786
Netherlands	18,917	14,223	15,158	12,436
Belgium-Luxembourg	12,685	9,995	8,037	7,261
France	2,642	2,354	3,088	3,530
Germany, West	79,759	72,508	71,013	69,273
Germany, East	1,169	867	350	279

Total all types (cont'd):				
Europe (cont'd):				
Switzerland	26,352	25,315	24,672	24,684
Poland	999	803	904	720
Azores	52	46	22	14
Spain	4,128	3,385	3,048	2,444
Portugal	6,333	4,671	4,889	3,968
Malta and Gozo	6	2	5	1
Italy	19,546	17,257	3,099	2,482
Greece	69	68	253	245
Cyprus	376	386	648	466
Asia:				
Syria	440	327	1,506	1,273
Lebanon	656	580	447	450
Iraq	600	546	281	246
Israel	1,446	1,218	1,792	1,574
Jordan	901	1,225	182	206
India	451	630	220	200
Pakistan	0	0	683	957
Nepal	88	70	0	0
Ceylon	257	246	270	363
Thailand	24,260	19,100	20,148	16,148
Vietnam, South	10,809	10,195	10,778	9,962
Laos	219	151	183	128
Cambodia	92	75	11	14
Malaysia	8,698	8,314	9,279	9,150
Singapore	2,197	1,948	2,477	2,277
Indonesia	1,050	860	908	817
Philippines	10,137	7,874	7,325	6,199
Hong Kong	4,204	3,586	4,279	3,752
Taiwan	9,049	8,940	8,593	8,701
Japan	40,935	44,663	58,630	61,348
Nansei Islands	420	270	226	155
Oceania:				
Australia	20,169	18,989	10,209	10,218
New Guinea	265	145	301	167
New Zealand	2,461	2,454	5,035	5,218
British Western Pacific Islands	50	29	48	29
Africa:				
Morocco	721	556	381	284
Algeria	232	178	252	194
Tunisia	1,285	747	55	42
Libya	1,414	1,538	3,601	4,097
U.A.R., Egypt	2,582	2,029	624	532
Canary Islands	473	806	368	564
Spanish Africa	0	0	30	24
Cameroon	230	166	1,198	861
Senegal	76	71	194	181
Guinea	0	0	5	4
Sierra Leone	493	410	426	379
Ivory Coast	102	96	230	227
Ghana	306	256	1,268	1,343
Togo	156	121	558	443
Nigeria	395	402	824	957
Western Africa	505	436	1,221	1,090
Angola	1,073	782	1,467	1,090

Flue-cured (cont'd):				
Europe (cont'd):				
Austria	2,952	2,779	3,736	3,592
Czechoslovakia	47	83	0	0
Switzerland	12,987	13,013	10,094	11,911
Poland	999	803	794	618
Azores	33	30	7	5
Spain	3,305	2,758	2,996	2,410
Portugal	2,381	1,759	2,634	2,135
Malta and Gozo	6	2	5	1
Italy	11,642	9,893	1,945	1,564
Greece	34	34	119	116
Cyprus	362	385	443	410
Asia:				
Syria	110	84	0	0
Lebanon	491	413	283	270
Iraq	462	409	281	246
Israel	1,195	974	1,245	1,085
Jordan	738	1,167	114	183
India	446	624	176	153
Pakistan	0	0	658	927
Napal	66	53	0	0
Ceylon	257	246	270	363
Thailand	21,564	16,756	16,758	13,206
Vietnam, South	8,900	9,998	7,834	9,450
Laos	219	151	164	112
Cambodia	92	75	11	14
Malaysia	6,715	8,200	7,063	9,011
Singapore	1,584	1,915	1,773	2,225
Indonesia	1,049	859	908	817
Philippines	6,697	4,975	3,403	2,634
Hong Kong	3,230	2,925	2,987	2,852
Taiwan	8,770	8,683	8,593	8,701
Japan	34,708	44,104	44,207	57,690
Nansei Islands	420	270	226	155
Oceania:				
Australia	18,515	18,145	8,603	9,257
New Guinea	0	0	64	37
New Zealand	2,134	2,370	3,960	5,032
Africa:				
Morocco	310	257	142	118
Algeria	181	132	226	170
Tunisia	743	368	55	42
Libya	1,099	1,481	2,868	3,986
UAR (Egypt)	2,429	1,887	624	532
Canary Islands	7	9	2	3
Cameroon	0	0	389	231
Senegal	65	57	156	134
Sierra Leone	460	382	402	358
Ivory Coast	102	96	159	156
Ghana	53	70	801	983
Nigeria	286	269	444	460
Western Africa	66	52	48	42
Angola	154	143	518	421
Western Portuguese Africa	12	9	10	7
Congo (Kinshasa)	1,365	1,277	1,465	1,414

See footnotes at end of table.

TOBACCO, UNMANUFACTURED: United States exports by country of destination, total and types, calendar years 1969 and 1970 1/--Continued
(Declared weight)

Country of destination	1969 Quantity	1969 Value	1970 Quantity	1970 Value
	1,000 pounds	1,000 dollars	1,000 pounds	1,000 dollars
Flue-cured (cont'd):				
Africa (cont'd):				
Uganda	34	51	23	35
Kenya	83	125	91	140
Tanzania	48	71	29	46
Mauritius	86	93	94	106
Mozambique	0	0	3	3
South Africa, Republic of	0	0	2/	1
Total	429,618	444,767	365,159	399,652
Burley:				
North America:				
Guatemala	0	0	17	27
El Salvador	0	0	3	5
Honduras	1	2	2	3
Costa Rica	28	40	50	73
Panama	71	109	75	115
Haiti	52	71	52	79
Barbados	14	21	17	26
Trinidad and Tobago	164	246	213	328
South America:				
Surinam	48	72	62	94
Chile	831	1,127	862	1,208
Brazil	7	6	0	0
Uruguary	112	121	110	119
Europe:				
Sweden	3,037	4,047	3,557	4,549
Norway	659	574	682	608
Finland	1,199	1,140	976	943
Denmark	2,550	2,816	3,553	4,114
United Kingdom	72	80	49	52
Netherlands	1,637	1,489	708	629
Belgium-Luxembourg	1,725	1,451	1,397	1,221
France	973	864	1,129	1,047
Germany, West	13,813	12,289	11,316	10,375
Germany, East	52	50	0	0
Austria	541	525	222	215
Switzerland	5,218	6,252	3,632	4,392
Poland	0	0	110	102
Spain	165	158	0	0
Portugal	2,293	2,072	1,765	1,474
Italy	7,829	7,355	627	542
Greece	35	34	109	108
Asia:				
Syria	0	0	66	59

Country of destination	1969 Quantity	1969 Value	1970 Quantity	1970 Value
	1,000 pounds	1,000 dollars	1,000 pounds	1,000 dollars
Dark-fired Kentucky-Tennessee (cont'd):				
Europe (cont'd):				
Germany, West	563	386	486	359
Switzerland	1,327	841	852	573
Finland	147	81	0	0
Azores	16	10	15	9
Italy	0	0	435	310
Greece	0	0	25	21
Asia:				
Syria	330	243	558	521
Israel	2	2	24	20
Vietnam, South	107	61	660	341
Indonesia	1	1	0	0
Japan	3	2	7	6
Oceania:				
Australia	29	21	0	0
New Guinea	142	76	94	52
British Western Pacific Islands	0	0	44	26
Africa:				
Morocco	194	108	139	83
Tunisia	56	22	0	0
Canary Islands	16	5	69	36
Cameroon	0	0	55	42
Ghana	225	176	431	358
Nigeria	0	0	25	38
Western Africa	0	0	220	174
Angola	663	333	661	398
Congo (Kinshasa)	502	299	1,977	1,314
Total	21,143	12,633	19,704	12,923
Virginia fire- and sun-cured:				
North America:				
Canada	0	0	22	16
Panama	0	0	2	1
Bahamas	1	1	0	0
Leeward and Windward Islands	0	0	2	2
South America:				
Surinam	19	9	0	0
Europe:				
Sweden	400	271	438	337
Norway	1,843	1,281	2,244	1,866
Denmark	0	0	33	27
United Kingdom	517	461	489	390
Netherlands	123	58	55	40

Burley (cont'd):				
Asia (cont'd):				
Lebanon	165	167	164	180
Iraq	138	137	0	0
Israel	248	240	493	444
Jordan	5	6	0	0
India	5	6	44	47
Pakistan	0	0	25	29
Nepal	22	17	0	0
Thailand	2,696	2,344	3,390	2,942
Laos	0	0	19	16
Singapore	0	0	10	12
Philippines	3,289	2,779	3,129	2,825
Hong Kong	674	645	934	882
Taiwan	279	257	0	0
Japan	4	4	2,275	2,980
Oceania:				
Australia	284	381	369	504
New Zealand	1	1	34	50
Africa:				
Morocco	165	144	100	83
Algeria	51	46	0	0
Libya	28	42	59	75
U.A.R., Egypt	153	142	0	0
Cameroon	0	0	128	108
Senegal	11	14	38	47
Sierra Leone	33	28	24	21
Ghana	8	9	0	0
Nigeria	20	28	47	67
Angola	253	304	271	257
Western Portuguese Africa	10	8	9	7
Congo (Kinshasa)	343	323	575	527
Total	52,011	51,083	43,498	44,610
Dark-fired Kentucky-Tennessee:				
North America:				
Canada	41	27	0	0
British Honduras	13	9	18	14
Panama	0	0	10	8
Bahamas	111	55	84	50
Haiti	20	13	0	0
Netherlands Antilles	0	0	1	1
South America:				
Guyana	14	10	11	8
Surinam	4	2	2/	2/
Europe:				
Iceland	72	55	35	26
Sweden	652	384	0	0
Norway	241	91	93	68
Denmark	223	165	239	186
United Kingdom	32	22	38	26
Ireland	188	141	101	73
Netherlands	10,451	6,006	8,791	5,277
Belgium-Luxembourg	1,349	863	1,504	1,085
France	3,409	2,123	2,002	1,420

See footnotes at end of table.

Virginia fire- and sun-cured (cont'd):				
Europe (cont'd):				
Belgium-Luxembourg	24	11	0	0
Germany, West	562	426	876	834
Austria	103	96	70	67
Czechoslovakia	0	0	4	4
Switzerland	209	169	207	177
Portugal	4	2	0	0
Asia:				
Syria	0	0	882	693
Japan	11	8	0	0
Oceania:				
Australia	15	9	0	0
New Guinea	121	68	36	21
British Western Pacific Islands	0	0	4	3
Africa:				
Tunisia	431	335	0	0
Mozambique	0	0	6	5
Total	4,383	3,205	5,370	4,483
Maryland:				
North America:				
Nicaragua	0	0	28	25
South America:				
Venezuela	13	14	28	22
Uruguay	22	16	11	8
Europe:				
Norway	82	71	210	192
Finland	10	11	1	1
Denmark	12	11	24	21
Ireland	2	1	0	0
Netherlands	73	50	418	361
Belgium-Luxembourg	1,435	1,079	1,036	833
Germany, West	2,172	1,939	2,234	2,001
Switzerland	4,918	4,756	7,330	6,767
Spain	221	113	51	26
Portugal	1,250	672	421	354
Italy	7	5	0	0
Asia:				
Israel	0	0	1	1
Philippines	148	105	0	0
Oceania:				
British Western Pacific Islands	50	29	0	0
Total	10,415	8,872	11,793	10,612
Green River:				
North America:				
Bahamas	10	5	0	0
Trinidad and Tobago	6	4	0	0
United Kingdom	146	98	95	65
Ireland	4	3	0	0
Belgium-Luxembourg	0	0	3	2

TOBACCO, UNMANUFACTURED: United States exports by country of destination, total and types, calendar years 1969 and 1970 1/--Continued
(Declared weight)

Country of destination	1969 Quantity	1969 Value	1970 Quantity	1970 Value
	1,000 pounds	1,000 dollars	1,000 pounds	1,000 dollars
Green River (cont'd):				
Asia:				
Vietnam, South	0	0	11	6
Oceania:				
Australia	146	93	23	14
New Zealand	1	2/	0	0
Africa:				
Congo (Kinshasa)	127	65	196	105
Total	440	268	328	192
One Sucker:				
North America:				
Canada	17	7	0	0
Trinidad and Tobago	6	4	12	7
South America:				
Surinam	16	8	0	0
Europe:				
United Kingdom	23	14	17	11
Ireland	5	3	6	4
Belgium-Luxembourg	106	58	175	89
Germany, West	90	48	18	8
Oceania:				
New Guinea	2	1	107	57
Africa:				
Tunisia	55	22	0	0
Congo (Kinshasa)	115	59	170	91
Total	435	224	505	267
Perique:				
North America:				
Canada	16	13	0	0
South America:				
Colombia	0	0	1	1
Europe:				
Sweden	15	15	0	0
Norway	0	0	41	41
Denmark	4	5	6	7
United Kingdom	33	40	26	40
Netherlands	0	0	7	6
Belgium-Luxembourg	0	0	1	2
France	7	6	0	0
Germany, West	31	31	46	44
Asia:				
Japan	7	7	2	2

Country of destination	1969 Quantity	1969 Value	1970 Quantity	1970 Value
	1,000 pounds	1,000 dollars	1,000 pounds	1,000 dollars
Total cigar leaf (cont'd):				
Europe:				
Sweden	2/	1	1	2
Denmark	24	27	00	0
United Kingdom	127	998	232	1,752
Ireland	0	0	23	183
Netherlands	82	53	96	77
Belgium-Luxembourg	79	46	59	32
France	312	551	266	335
Germany, West	1,006	1,638	496	746
Germany, East	83	92	46	70
Czechoslovakia	33	114	19	49
Switzerland	68	149	35	66
Azores	3	6	0	0
Spain	381	282	1	8
Asia:				
Israel	1	2	29	24
Pakistan	0	0	2/	1
Vietnam, South	92	30	124	43
Malaysia	0	0	41	14
Philippines	4	15	16	36
Japan	31	47	0	0
Oceania:				
Australia	34	120	42	135
New Zealand	45	70	43	76
Africa:				
Morocco	2	3	0	0
Algeria	0	0	26	24
Canary Islands	397	773	163	419
Total	3,702	7,250	2,308	5,644
Cigar wrapper:				
North America:				
Canada	451	1,767	320	1,136
Guatemala	1	1	0	0
Jamaica	23	150	22	151
Haiti	2/	1	2/	2/
Dominican Republic	4	13	0	0
Leeward and Windward Islands	2/	1	2/	1
South America:				
Colombia	1	3	1	4
Venezuela	7	12	18	66
Surinam	2	1	1	2/
Bolivia	0	0	2	8
Chile	3	9	1	3

Perique (cont'd):				
Oceania:				
Australia	0	0	39	41
Africa:				
Western Africa	0	0	4	4
Total	113	117	173	188
Black Fat:				
North America:				
Panama	10	7	0	0
Bahamas	34	19	32	21
Leeward and Windward Islands	74	43	59	39
Netherlands Antilles	11	6	16	10
French West Indies	1	1	1	2/
South America:				
Surinam	2	1	2	1
French Guiana	6	4	9	7
Europe:				
United Kingdom	1	1	1	1
Belgium-Luxembourg	0	0	1	1
Germany, West	0	0	5	3
Asia:				
Malaysia	10	9	0	0
Africa:				
Morocco	50	44	0	0
Canary Islands	10	7	110	92
Spanish Africa	0	0	30	24
Cameroon	230	166	570	444
Guinea	0	0	5	4
Togo	156	121	558	443
Nigeria	89	105	297	391
Western Africa	439	384	949	870
Angola	3	2	17	14
Total	1,126	920	2,662	2,365
Total cigar leaf:				
North America:				
Canada	780	1,954	401	1,196
Guatemala	1	1	0	0
Costa Rica	1	1	0	0
Panama	7	4	43	57
Bahamas	0	0	15	2
Jamaica	23	150	46	173
Haiti	2/	1	2/	2/
Dominican Republic	25	32	0	0
Leeward and Windward Islands	0	0	2/	1
South America:				
Colombia	1	3	1	4
Venezuela	39	44	27	85
Surinam	4	2	1	2/
Bolivia	0	0	2	8
Chile	3	9	1	3
Brazil	5	8	8	10
Uruguay	2/	1	0	0
Argentina	9	23	5	13

Cigar wrapper (cont'd):				
South America (cont'd):				
Brazil	5	8	8	10
Uruguay	2/	1	0	0
Argentina	9	23	5	13
Europe:				
Sweden	0	0	1	2
Denmark	7	9	0	0
United Kingdom	127	998	232	1,752
Ireland	0	0	23	183
Netherlands	0	0	20	30
Belgium-Luxembourg	79	46	51	21
France	60	303	19	106
Germany, West	835	1,460	361	573
Germany, East	43	57	46	70
Czechoslovakia	33	114	17	45
Switzerland	50	118	8	19
Azores	3	6	0	0
Spain	1	9	1	8
Asia:				
Israel	1	2	29	24
Vietnam, South	92	30	124	43
Malaysia	0	0	41	14
Philippines	4	15	16	36
Japan	31	47	0	0
Oceania:				
Australia	34	120	40	132
New Zealand	16	42	23	59
Africa:				
Algeria	0	0	26	24
Morocco	2	3	0	0
Canary Islands	298	641	114	342
Total	2,222	6,010	1,570	4,875
Cigar binder:				
North America:				
Canada	2	2	5	6
Costa Rica	1	1	0	0
Jamaica	0	0	24	22
Dominican Republic	21	19	0	0
South America:				
Venezuela	32	32	9	19
Europe:				
Denmark	17	18	0	0
Netherlands	82	53	76	47
Belgium-Luxembourg	0	0	8	11
Czechoslovakia	0	0	2	4
Germany, West	171	178	135	173
Germany, East	40	35	0	0
Switzerland	18	31	27	47
Spain	380	273	0	0
Asia:				
Pakistan	0	0	2/	1
Oceania:				
Australia	0	0	2/	1
New Zealand	5	7	0	0

See footnotes at end of table.

TOBACCO, UNMANUFACTURED: United States exports by country of destination, total and types, calendar years 1969 and 1970 1/--Continued
(Declared weight)

Country of destination	1969 Quantity	1969 Value	1970 Quantity	1970 Value
	1,000 pounds	1,000 dollars	1,000 pounds	1,000 dollars
Cigar binder (cont'd):				
Africa:				
Canary Islands	99	132	49	77
Total	868	781	335	408
Cigar filler:				
North America:				
Canada	327	185	76	54
Panama	7	4	43	57
Bahamas	0	0	15	2
South America:				
Surinam	2	1	0	0
Europe:				
Sweden	2/	1	0	0
France	252	248	247	229
Oceania:				
Australia	0	0	2	2
New Zealand	24	20	20	17
Total	612	459	403	361
Stems, trimmings and scrap:				
North America:				
Canada	461	157	652	238
Costa Rica	0	0	2	2
Panama	237	232	86	55
Jamaica	7	2/	17	1
Haiti	0	0	9	10
Dominican Republic	6	5	0	0
Barbados	13	1	33	2
Trinidad and Tobago	36	2	11	1
Netherlands Antilles	31	33	0	0
South America:				
Guyana	17	1	78	4
Surinam	32	2	77	4
Peru	365	40	271	39
Brazil	0	0	14	4

Country of destination	1969 Quantity	1969 Value	1970 Quantity	1970 Value
	1,000 pounds	1,000 dollars	1,000 pounds	1,000 dollars
Stems, trimmings and scrap (cont'd):				
Europe:				
Sweden	3,018	188	6,646	327
Norway	21	1	108	52
Finland	1,096	99	657	42
Denmark	2,797	108	3,450	151
United Kingdom	21,859	6,307	11,010	1,423
Ireland	1,464	361	1,222	217
Netherlands	2,281	741	1,329	603
Belgium-Luxembourg	39	26	229	16
France	1,285	60	2,497	118
Germany, West	4,158	511	6,155	1,069
Austria	8	9	16	17
Switzerland	1,625	135	2,522	798
Spain	56	74	0	0
Portugal	405	166	69	5
Italy	68	4	92	66
Cyprus	14	1	205	56
Asia:				
Jordan	158	52	68	23
Vietnam, South	1,710	106	2,149	121
Malaysia	1,973	105	2,175	124
Singapore	613	33	694	40
Philippines	0	0	777	704
Hong Kong	300	16	358	18
Japan	6,171	491	12,139	670
Oceania:				
Australia	1,146	220	1,133	267
New Zealand	280	14	998	60
Africa:				
Libya	287	15	674	36
Canary Islands	43	12	24	14
Cameroon	0	0	56	36
Ghana	20	1	36	2
Ivory Coast	0	0	71	71
Nigeria	0	0	11	1
Total	54,100	10,329	58,820	7,507

1/ Preliminary. 2/ Less than 500.

Compiled in the Foreign Agricultural Service from Bureau of the Census records.

TOBACCO, MANUFACTURED PRODUCTS: United States exports by products and country of destination, calendar years 1969 and 1970 1/

Country of destination	Cigarettes		Cigars and cheroots		Smoking tobacco in packages		Smoking tobacco in bulk		Chewing tobacco and snuff	
	1969	1970	1969	1970	1969	1970	1969	1970	1969	1970
	Million pieces	Million pieces	1,000 pieces	1,000 pieces	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds
North America:										
Canada	264.7	382.4	5,940	9,107	232	121	387	525	5	2
Mexico	321.1	384.6	497	286	2/	0	0	0	0	0
Guatemala	6.2	4.2	74	21	0	0	2	7	0	0
El Salvador	2.5	7.1	42	11	0	0	0	0	0	0
Costa Rica	6.0	5.5	49	106	2/	1	45	34	0	0
Panama, Republic of	1,275.0	1,221.7	977	1,197	55	8	122	518	1	31
Bermuda	100.1	109.9	913	710	3	1	0	0	0	0
Bahamas	207.7	220.7	4,272	5,864	2	28	0	0	1	2
Jamaica	36.2	35.7	54	89	5	2	1	0	0	0
Haiti	6.1	6.9	0	0	0	0	576	653	0	0
Dominican Republic	15.4	21.2	32	0	0	0	2,174	1,776	0	0
Leeward and Windward Islands	82.5	182.8	0	35	2/	0	9	123	0	0
Trinidad and Tobago	94.0	118.4	12	0	1	1	17	1	0	0
Netherlands Antilles	1,356.0	1,406.3	581	689	6	4	90	165	9	10
French West Indies	20.1	26.9	71	52	0	0	0	0	0	0
South America:										
Colombia	1,128.0	1,422.1	26	90	1	3	2	0	0	0
Venezuela	6.7	4.5	97	73	0	0	43	11	0	0
Surinam	27.6	34.4	0	0	2/	0	0	0	0	0
Ecuador	373.0	381.9	17	16	0	0	938	755	0	0
Peru	7.2	8.3	76	74	2/	1	1,205	407	0	0
Bolivia	1.4	.9	0	11	0	0	862	790	0	0
Paraguay	741.8	574.4	30	0	1	1	0	0	0	0
Uruguay	402.6	997.2	183	117	3	3	273	245	0	0
Argentina	116.3	110.9	645	548	14	46	1	1	0	0
Europe:										
Iceland	221.7	255.1	831	878	112	108	0	0	0	0
Sweden	171.5	232.3	219	404	27	23	0	0	6	7
Norway	229.4	160.0	695	701	1	1	0	0	0	1
Finland	240.4	245.7	0	0	8	12	203	566	0	0
Denmark	365.3	346.3	252	168	59	58	0	2	0	0
United Kingdom	370.7	498.8	3,471	3,033	18	228	404	251	0	0
Ireland	37.3	39.3	423	268	1	1	0	3	0	0
Netherlands	447.3	658.6	2,580	399	19	12	1,658	3,680	2/	0
Belgium-Luxembourg	959.5	1,160.9	684	1,058	11	12	265	6	2/	0
France	324.6	294.8	4,025	3,408	14	16	377	572	0	0
Germany, West	453.0	749.6	404	546	73	90	99	49	0	0
Germany, East	52.5	15.6	0	0	0	0	0	0	0	0
Austria	22.7	13.4	0	0	7	56	743	347	0	0
Switzerland	1,116.8	1,383.8	1,695	2,413	40	48	1,644	3,014	0	0
Poland	107.4	100.6	0	2,195	2	6	332	257	0	0
Spain	1,188.4	1,744.8	44	56	0	1	1,595	1,763	0	0
Portugal	81.2	92.3	1,199	1,470	5	2	0	0	0	0
Gibraltar	20.5	37.8	234	639	2/	0	0	0	0	0
Malta and Gozo	25.7	33.5	390	230	2/	0	0	0	0	0
Italy	639.3	803.8	166	86	34	27	4,426	4,532	0	0

TOBACCO, MANUFACTURED PRODUCTS: United States exports by products and country of destination, calendar years 1969 and 1970 1/--Continued

Country of destination	Cigarettes		Cigars and cheroots		Smoking tobacco in packages		Smoking tobacco in bulk		Chewing tobacco and snuff	
	1969	1970	1969	1970	1969	1970	1969	1970	1969	1970
	Million pieces	Million pieces	1,000 pieces	1,000 pieces	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds
Europe (cont'd):										
Yugoslavia	552.3	364.1	401	70	7	4	252	598	0	0
Greece	132.9	160.3	1,032	1,400	1	2	0	2	0	0
Turkey	26.6	70.5	0	0	2/	1	0	0	0	0
Cyprus	33.1	24.2	65	36	0	0	0	0	0	0
Asia:										
Syria	88.6	151.2	60	0	0	0	0	0	0	0
Lebanon	569.5	495.5	694	486	2	2	0	0	0	0
Iran	21.4	50.7	4	53	2	1	0	0	0	0
Israel	369.7	188.0	252	89	2	1	360	70	0	0
Jordan	5.5	6.4	409	100	2/	0	146	38	0	0
Kuwait	1,193.1	1,184.0	1,602	1,563	5	2	0	1	2/	0
Saudi Arabia	669.7	1,269.5	856	1,045	2	2	0	0	1	5
Arabia Peninsula States	234.9	493.1	671	579	6	6	0	0	0	0
Bahrain	98.4	153.5	392	749	0	0	0	0	0	0
Afghanistan	59.1	67.1	40	252	0	2/	0	0	0	0
Pakistan	15.8	12.0	0	0	2/	0	0	0	0	0
Thailand	1.4	1.0	17	48	2	3	0	0	0	0
Malaysia	179.5	234.2	0	8	11	9	0	0	1	0
Singapore	516.0	574.4	88	155	6	6	0	0	1	0
Philippines	249.2	104.2	0	0	1	0	0	0	0	0
Hong Kong	2,684.9	3,167.5	1,419	1,253	32	26	9	1	2/	0
Japan	698.7	633.3	16,415	7,933	120	89	0	0	0	0
Nansei Islands	130.8	110.5	165	165	0	1	0	0	0	0
Oceania:										
Australia	321.0	372.0	1,567	1,034	70	51	804	1,975	1	0
New Zealand	12.7	12.8	70	24	8	0	26	20	0	0
British Western Pacific Islands	3.7	3.1	82	24	0	0	0	0	0	0
French Pacific Islands	78.6	72.4	0	0	0	0	0	0	0	0
Trust Terr. of the Pacific Islands	83.2	106.1	0	0	2/	2	0	0	3	4
Africa:										
Morocco	331.6	317.1	744	521	2	0	0	0	0	0
Libya	229.4	134.1	184	140	1	2	0	0	0	0
U.A.R., Egypt	149.7	120.0	54	46	0	2/	0	0	0	0
Gambia	18.6	0.2	0	0	0	0	0	0	0	0
Canary Islands	589.0	874.9	426	264	2	2	0	0	0	0
Liberia	218.1	236.8	261	271	5	2	2/	0	0	2/
Ethiopia	42.2	32.7	39	0	0	0	0	0	0	0
Mozambique	2.3	4.1	194	214	0	2/	0	0	0	0
South Africa, Republic of	72.6	92.4	3,905	2,153	2/	2/	28	40	0	0
Other Countries	611.7	717.5	1,455	982	15	8	81	83	4	3
Total	24,968.9	29,147.3	65,463	58,705	1,056	1,143	20,190	23,881	33	65
Declared value, 1,000 dollars	129,144	158,967	2,416	2,027	1,605	1,510	22,267	27,993	39	73

1/ Preliminary. 2/ Less than 500.
Compiled in the Foreign Agricultural Service from records of the Bureau of the Census.

The major markets for U.S. cigarettes during 1970 were Hong Kong, Spain, Colombia, the Netherlands Antilles, Switzerland, Saudi Arabia, Panama, Kuwait, and Belgium-Luxembourg. These nine countries received nearly 14 billion cigarettes in 1970, or about 48 percent of all U.S. cigarette exports. In 1969, these countries received 11.6 billion cigarettes, or about 46 percent of the total. With the exception of Panama and Kuwait, each of these countries took a larger quantity in 1970.

Hong Kong continued as the largest single export market for U.S. cigarettes in 1970, receiving 3,167 million pieces, an increase of 18-percent over 1969. Spain was the second largest market, with a total of 1,745 million cigarettes, an increase of 47 percent over the previous year and nearly the volume reached in 1968. Colombia continued to increase as a market, beginning with only 31 million cigarettes in 1967 and becoming the third largest market in 1970 with 1,422 million pieces.

Cigar and cheroot exports continued the recent downward trend with a total of 58.7 million pieces in 1970, compared with 65.5 million in 1969 and about 23 percent less than in 1967. Export value of cigars and cheroots also turned down in 1970 to $2 million following some increase for the past 3 years.

Japan was the leading market in 1970, taking about 14 percent of the total. However, Spain's purchases in 1970 were substantially lower, representing only about one-half the volume of the previous year. Other major purchasers included Canada, the Bahamas, France, and the United Kingdom.

Smoking tobacco exports in consumer packages usually total about 1 million pounds. During 1970 these exports were 1,143,000 pounds, about 8 percent more than in 1969. The value, however, was slightly lower, at $1,510,000, compared with $1,605,000 in the previous year. The major purchasers were the United Kingdom, Canada, and Iceland.

Bulk smoking tobacco exports, consisting mostly of blended and specially prepared cigarette leaf ready for manufacture into cigarettes or for other forms of smoking, increased to new high levels. A total of 23.9 million pounds was shipped in 1970, compared with 20.2 million in 1969 and 21.6 in 1968. The value of bulk smoking tobacco exports reached a high of $28 million, about 26 percent more than in 1969.

The major purchasers of bulk smoking tobacco in 1970 were the Netherlands, Switzerland, Spain, Australia, and the Dominican Republic. These markets received about 50 percent of the total shipments of bulk smoking tobacco in 1970. With the exception of the Dominican Republic, each of these markets purchased substantially more in 1970 than in the previous year. Total shipments to these markets in 1970 were 12.2 million pounds, about 55 percent over the level of the previous year.

Chewing and snuff tobacco-product exports during 1970 increased from the level of the previous year but continued substantially below the volume of recent years. Exports were 65,000 pounds in 1970, for a value of $73,000. This compares with 33,000 pounds, for $39,000, in 1969 and 210,000 pounds, for $224,000, in 1968.

U.S. DEPARTMENT OF AGRICULTURE
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TOBACCO, MANUFACTURED PRODUCTS: U.S. exports by kind, export weight, and value, 1969 and 1970

Kind	1969		1970 1/	
	Quantity	Value	Quantity	Value
		1,000 dollars		1,000 dollars
Cigars and cheroots				
1,000 pieces	65,463	2,416	58,705	2,027
Cigarettes				
Million pieces	24,969	129,144	29,147	158,967
Chewing and snuff				
1,000 pounds	33	39	65	73
Smoking tobacco in packages				
1,000 pounds	1,054	1,605	1,145	1,510
Smoking tobacco in bulk				
1,000 pounds	20,190	22,267	23,878	27,993
Total declared value		155,471		190,570

1/ Preliminary; subject to revision.

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TOBACCO
FT 2-71
February 1971

U.S. TOBACCO IMPORTS

UP 4 PERCENT IN 1970

U.S. unmanufactured tobacco imports for consumption 1/, at 218.6 million pounds, were 4 percent above the 209.7 million pounds imported in 1969 but well below the record 221.5 million imported in 1968. The 1970 imports were valued 2/ at $128.4 million, up only 1 percent from the $127.5-million value of imports in 1969

Cigarette leaf imports made up 149.6 million pounds, or 68 percent of the total. Most of this was oriental tobacco imported primarily from Turkey, Greece, and Yugoslavia. But 7.8 million pounds were flue-cured and burley imported primarily from Brazil, Canada, and South Korea.

The average price of all cigarette leaf imports, excluding tariff duties and shipping charges, was 65 U.S. cents per pound. Average prices for Turkey, Greece, and Yugoslavia were, respectively: 61 U.S. cents, 85 cents, and 73 cents.

Imports of flue-cured and burley, which began in 1960, increased steadily from 24,000 pounds in that year to 4.5 million pounds in 1969 and 7.8 million pounds in 1970. Brazil was the major source for the 1970 imports, followed by Canada, South Korea, and Mexico. Average prices for flue and burley imports from major suppliers were 23 cents per pound for Brazil, 35 cents for South Korea, and 19 cents for Canada.

1/ Includes withdrawals from customs bond and duty-paid releases for manufacture immediately upon arrival.

2/ Declared values exclude the appropriate tariff duty and shipping costs.

U.S. Imports of Flue-Cured and Burley Tobacco

Country	1969 Quantity	1969 Value	1970 Quantity	1970 Value
	1,000 pounds	1,000 dollars	1,000 pounds	1,000 dollars
Brazil	510	140	3,686	859
Canada	59	11	1,773	345
Korea, South	2,553	806	1,464	516
Mexico	704	354	283	132
Other	660	177	551	161
Total	4,486	1,488	7,757	2,043

Compiled in the Foreign Agriculture Service from records of the Bureau of the Census.

Cigar wrapper imports were 833,000 pounds in 1970, up 6 percent from the 789,000 pounds imported in 1969. Valued at $3.5 million, the 1970 cigar wrapper imports averaged $4.22 per pound. Major suppliers were Honduras, Cameroon, and Nicaragua.

Cigar filler imports in 1970 were 5.7 million pounds, up 19 percent from the 4.8 million pounds imported in 1969. This includes 3 million pounds of unstemmed filler, valued at $2.5 million or 83 cents per pound, and 2.6 million pounds of stemmed filler, valued at $3.4 million, or $1.30 per pound.

This increase in imports of cigar filler came after a long decline. Major suppliers were Dominican Republic, Honduras, Brazil, Mexico, and Nicaragua.

Scrap imports continued their long upward trend in 1970. Imports were 62.2 million pounds, up 13 percent from the 55.2 million imported in 1969. The value of these imports was $22 million, or an average of 35 cents per pound.

The Philippines continued to be the major source, supplying 36 percent of the total in 1970. Average price of the Philippine scrap was 32 cents per pound. Other average prices were: Turkey 9 cents, Dominican Republic 66 cents, Brazil 59 cents, and Greece 40 cents.

STOCKS

Stocks of foreign-grown cigarette and smoking tobacco held by manufacturers and dealers in the United States, as of January 1, 1971, were 385.6 million pounds (farm-sales-weight basis), down 6.5 percent from the 412.2 million pounds held on January 1, 1970. The January 1971 stocks were composed of 367.1 million pounds of oriental and aromatic tobacco (type 91), 13.3 million pounds of flue-cured tobacco (type 92), and 5.3 million pounds of burley (type 93).

TOBACCO, UNMANUFACTURED: U.S. imports for consumption, by principal countries of origin during 1970, with comparisons

Commodity and country	Average 1955-59	Average 1960-64	1968	1969	1970 1/
	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds
Cigarette leaf:					
Canada	135	20	274	64	1,774
Mexico	1	130	1,254	767	391
Brazil	0	2	83	562	3,686
Yugoslavia	3,703	7,810	16,029	14,627	15,819
Greece	24,026	31,707	41,376	29,231	28,706
Turkey	62,779	78,427	98,097	94,210	91,013
Syria	1,424	595	383	217	1,025
Lebanon	396	1,839	2,953	3,179	3,976
Korea, Republic of	0	0	73	2,818	1,725
Zambia	2/ 168	2/ 615	837	434	282
Other countries	3,236	2,724	3,322	1,703	1,155
Total	95,868	123,869	164,681	147,812	149,552
Cigar wrapper:					
Mexico	0	3	24	35	30
Honduras	0	10	146	216	235
Nicaragua	0	0	123	109	218
Ecuador	0	3/	125	63	37
Cameroon	0	16	269	263	223
Other countries	693	427	121	103	90
Total	693	456	808	789	833
Cigar filler:					
Unstemmed:					
Mexico	0	234	303	222	217
Honduras	0	27	273	238	176
Nicaragua	0	0	81	156	414
Dominican Republic	11	368	238	219	530
Colombia	3/	301	640	142	83
Brazil	0	213	479	402	531
Other countries	3,873	3,302	1,000	948	1,084
Stemmed:					
Mexico	1	82	598	554	518
Honduras	0	44	576	751	799
Nicaragua	0	0	85	91	160
Dominican Republic	0	88	608	567	718
Brazil	3/	216	283	277	272
Other countries	9,235	3,778	392	215	160
Total	13,120	8,653	5,556	4,782	5,662
Scrap:					
Mexico	0	68	1,329	1,543	1,532
Dominican Republic	24	3,822	6,125	5,622	6,601
Colombia	0	3,611	3,793	4,654	4,357
Brazil	5	1,224	4,147	3,685	3,778
Paraguay	0	270	1,089	1,973	2,618
Greece	0	111	1,617	801	1,489
Turkey	64	894	6,599	8,177	10,660
Indonesia	12	813	1,299	1,554	2,052
Philippines	5,444	11,472	19,089	22,789	22,318
Other countries	12,757	9,275	3,746	4,442	6,771
Total	18,306	31,560	48,833	55,240	62,176
Stems:					
Canada	0	3	142	458	3
Ireland	67	53	290	54	67
France	0	0	337	0	158
Korea, Republic of	0	0	558	349	0
Other countries	1,245	487	266	231	163
Total	1,312	543	1,593	1,092	391
GRAND TOTAL	129,299	165,081	221,471	209,715	218,614

1/ Preliminary. 2/ Includes Rhodesia and Malawi. 3/ Less than 500 pounds.

Compiled in the Foreign Agricultural Service from records of the Bureau of the Census.

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U.S. GENERAL IMPORTS (ARRIVALS)

General imports reflect the total arrivals of merchandise (except for in-transit shipments), which may either enter directly into manufacturing channels or are entered into bonded storage for subsequent withdrawal for consumption. Arrivals of unmanufactured tobacco leaf in 1970, at 218.8 million pounds, were 5 percent below the 230.6 million imported in 1969. Cigarette leaf imports, other than flue-cured and burley, were down 6.1 million pounds from 1969 but imports of flue and burley cigarette leaf were up 3.9 million pounds.

U.S. General Imports of Unmanufactured Tobacco

	1969		1970	
	Quantity	Value	Quantity	Value
	1,000 pounds	1,000 dollars	1,000 pounds	1,000 dollars
Cigarette leaf (flue & burley)..	14,457	5,046	18,342	5,850
Cigarette leaf, other.....	131,728	83,282	125,580	75,929
Cigar wrapper.....	599	1,906	614	2,433
Mixed filler & wrapper.....	601	2,281	1,066	2,530
Cigar filler, unstemmed.....	38,666	11,844	34,471	11,964
Cigar filler, stemmed.....	2,413	2,622	3,022	3,470
Scrap.....	41,050	9,664	35,423	8,528
Stems.....	1,052	24	273	22
Total.....	230,566	116,669	218,791	110,726

Compiled in the Foreign Agriculture Service from records of the Bureau of the Census.

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TOBACCO
FT 3-71
June 1971

WORLD TOBACCO TRADE IN 1970

Free World export trade of unmanufactured tobacco in 1970 remained at a relatively high level of 1,805 million pounds, slightly above the previous year's but about in line with the 1968 movement. The alltime high exports were 1,821 million pounds for 1967.

Imports during the year were about 1,859 million pounds, representing a loss of over 2 percent from the record high in 1969 but above any other previous year's. Free World imports of leaf tobacco have been significantly affected in recent years by a substantial movement of leaf from the People's Republic of China into traditional tobacco trading channels. This tobacco, estimated at 70 million-100 million pounds, is rapidly becoming a sizable factor in world trade. In the absence of export trade data from China, these world trade estimates reflect a substantially larger import total than exports in recent years.

The developed countries of Europe make up the major importing area, taking about 70 percent of Free World exports. Major exporting areas in 1970 include North America, principally the United States and Canada, which provides about 35 to 40 percent of Free World export trade, and the countries of Asia, mostly Turkey, India, and the Philippines, which supply nearly 30 percent of all exports.

As in the past year, the rising trend in cigarette consumption in most areas of the world continues to sustain a strong demand for both production and trade of cigarette types of tobacco. This increasing demand, along with the continued embargo against Rhodesian tobacco, has caused some shifting in patterns of trade. Higher prices for U.S. tobacco and changing technology in manufacture toward greater utilization of the leaf and stems has encouraged even keener competition as buyers favor more alternative and cheaper sources of supply.

Although the trend of world exports and imports of tobacco trade has continued upward, a significant change appears to be the rising tide of Chinese leaf and other cheaper sources of tobacco that are being used as extenders or price reducers in the blends of leaf for cigarette consumption in major markets. Developments within the European Community, where over one-third of the Free World tobacco is traded and manufactured, are having an impact on traditional trade patterns. The common agricultural policy of the Community has already indicated significant production increases and potential marketing quantities in competition with lower U.S. sales to the area. Moreover, the possibility of an expanded Community to include the United Kingdom and some other EFTA countries has apparently affected traditional buying patterns and tobacco stocks positions so that a "wait and see" attitude may be causing buyers to hold back on usual purchases of U.S. tobacco.

Principal Exporting Countries

United States: The United States continued as the major exporting country for unmanufactured tobacco in 1970, but the total volume dropped as exports met stiffer competition from cheaper tobaccos in the major markets of the world. U.S. exports were 510 million pounds (export weight), or down about 11.6 percent from 577 million in 1969. The 1970 export level was 15 percent below the relatively high level in 1968 and just above the low point reached in 1965. Much of the decline was attributable to a steady drop in exports of flue-cured tobacco, the most important type exported by the United States. U.S. exports in 1970 accounted for about 28 percent of all Free World exports and an estimated 45 percent of Free World flue-cured trade. In the previous year, U.S. exports represented 32 percent and 52 percent, respectively, of Free World trade.

Turkey: Increased exports of unmanufactured tobacco during 1970 returned Turkey to its traditional position of second largest exporter. Practically all tobacco exports are of the oriental or aromatic variety. Shipments of 162 million pounds were above the previous year's but remained less than the record movement of 201 million pounds in 1967. The increase in sales resulted from the Monopoly's sales and barter of a quantity of its old stocks. Exports of scrap leaf have increased substantially in recent years, particularly to the United States. Consignments to European and some East European countries, including West Germany, France, Italy, the Netherlands, Switzerland, Yugoslavia, and the Soviet Union, continued to rise. However, the United States, which is the single largest market for Turkish leaf, was down to 65 million pounds in 1970 from 77 million in 1969 and over 100 million in the previous 2 years. Lesser shipments also went to Hungary, Czechoslovakia, East Germany, Poland, and Japan.

Greece: Unmanufactured tobacco exports at 140 million pounds in 1970 were off 11 percent from 1969 owing to much smaller shipments to the United States. Greece traditionally produces and exports oriental-type tobacco, but in recent years production of burley-type tobacco for export has expanded rapidly.

West Germany has been the major buyer of Greek tobacco for a number of years, taking about one-third of the total, and shipments there continued at about 48 million pounds in 1970--the same as in 1969. Shipments to the United States were down substantially to 11 million pounds from about 30 million in 1968 and 1969. EC countries as a group also dropped slightly with lower purchases by France and the Netherlands. Local trade sources have attributed the general decline in leaf exports to shortages of oriental types in demand owing to reduced 1968 and 1969 crops.

Brazil: Exports of unmanufactured leaf expanded again in 1970 to new high levels, up 12 percent to 118 million pounds, following a 24-percent rise in 1969. Although export volume of cigar-type tobacco dropped 7 percent in the past year, the volume of cigarette tobacco increased about 47 percent as cigarette leaf exporters sought a larger share of world trade in flue-cured and burley types of tobacco.

India: India's exports of unmanufactured tobacco totaled about 110 million pounds in 1970, down 8.6 percent from 1969. The decline was mainly the result of a substantial cut in purchases by the United Kingdom and the USSR--the two biggest customers for Indian tobacco.

About 85 percent or more of total exports is made up of flue-cured types. In 1970 the flue-cured crop was down about one-third as a result of wet weather and lower yields. Flue-cured exports in 1970 were 93 million pounds, about the same as in 1969 but significantly less than the average of over 100 million during the previous 5-year period.

Philippines: Exports of unmanufactured tobacco in 1970 were 85 million pounds, an increase of 17 percent over 1969 but less than the high volume of 94 million in 1968. Though the volume was up, the value of Philippine tobacco leaf exports was down about 10 percent as a large quantity of low-quality leaf was shipped at exceptionally low prices in an effort to reduce the surplus.

Traditionally, exports of Philippine tobacco have been cigar-filler types, but in recent years increased quantities have been classified as scrap. The United States has been the major market for a number of years and in 1970 received nearly 50 percent of the leaf tobacco, on a value basis. Other major markets were: Spain, Hong Kong, South Vietnam, West Germany, France, and Indonesia.

Canada: Unmanufactured tobacco exports in 1970 were a record 64.7 million pounds. However, exports of flue-cured stems and cuttings were significant in 1970, and a total of 16 million pounds are included in this total. Without the stems and cuttings, Canada's exports in 1970 were a little less than the high volume of the previous year. Flue-cured tobacco is the major type exported, and the United Kingdom is the major export outlet, taking about 85 percent of the total. For 1971 the British tobacco group is reported to have agreed to purchase an additional 7 million pounds over the agreed purchases from the 1970 crop.

South Korea: Tobacco production and trade by South Korea continued to expand in 1970. The Korean Tobacco Monopoly Organization has complete control of the country's tobacco industry, and production of flue-cured and burley has expanded rapidly in recent years, especially for the export trade. Unmanufactured exports during 1970 reached a new high of 41 million pounds, a little more than in the previous year, this compares with less than 1 million pounds in 1964. Major markets, with quantities, in 1970 included West Germany, 8.6 million pounds; the United Kingdom, 8.5 million; the United States, 6.4 million; the Netherlands, 3.0 million; the Peoples Republic of China, 3.0 million; Belgium, 2.3 million; Australia, 2.3 million; and Italy, 1.6 million pounds.

Other Countries: Other exporters of significant quantities of unmanufactured tobacco during 1970 included the following countries with quantities indicated: the Dominican Republic, 42 million pounds; Paraguay, 35 million; Yugoslavia, 41 million; Malawi, 35 million; Argentina, 34 million; and Thailand, 25 million. Exports from Rhodesia are estimated to have increased from the low level of recent years. As a result of the United Nations sanctions, Rhodesia's export trade had dwindled to about 50 million pounds and production had been reduced severely. However, an estimated 70 million to 75 million pounds is believed to have been exported during 1970. Even so, a considerable supply of old-crop tobacco remains in surplus stocks.

Principal Importing Countries

Over one-half of Free World imports of unmanufactured tobacco is purchased by five countries, each of which consumes over 100 million pounds annually. They are the United Kingdom, West Germany, the United States, France, and the Netherlands. The United States is not only the world's largest exporter of unmanufactured tobacco but, with imports of 219 million pounds in 1970, also ranks third behind the United Kingdom and West Germany as an importer.

Overall world imports in 1970 were 1,859 million pounds, down nearly 3 percent from the high level in 1969 but over 20 percent above the 1960-64 average. The major loss in imports was recorded for Asia with the decline mostly in Singapore and Indonesia, where unusually high import purchases, particularly of Mainland Chinese leaf, had occurred in the previous 2 years. In other major areas like the United Kingdom and West Germany purchases dropped as manufacturers apparently reduced inventories while the Governments considered changes in import policies brought about by developments of the European Community.

United Kingdom: Imports of unmanufactured tobacco into the United Kingdom during 1970 fell quite significantly for the second year running. Total imports of all kinds of unmanufactured tobacco amounted to 284 million pounds, which was 7 percent lower than in 1969 and 14 percent below 1968. This decline followed a sharp increase in purchases and stocks positions in 1968 when it became apparent to manufacturers that settlement of the Rhodesian political difficulties was not likely in the near future.

Most of the U.K. tobacco imports are flue-cured, and the United States is by far the major supplier. The absence of Rhodesian leaf following the embargo led to a temporary increase in imports from the United States and from Commonwealth producers. However, in 1970 the decline in the U.S. position resumed when the U.S. share of total imports fell to 41 percent.

Imports of Indian tobacco also went down for the third successive year. By contrast, there was a marked increase in consignments from newer producing areas such as Malawi, Tanzania, South Korea, Thailand, and Formosa.

West Germany: Following a record year of imports in 1969, West Germany's unmanufactured imports in 1970, at 270 million pounds, were down 20 percent and the lowest since 1963. With this decline, West Germany lost its position held in 1969 as the world's largest tobacco importer and again was exceeded by the United Kingdom. The United States held on to its leading position in the German market even though imports from the United States, at 67 million pounds, were down over one-third from the previous year.

The bulk of West Germany's imports consists of flue-cured leaf, primarily from the United States, and oriental leaf from Greece, Turkey, and Bulgaria. West Germany is also the major market for U.S. burley leaf tobacco, traditionally taking over 40 percent of total U.S. burley exports. In 1970, during the first year of the common agricultural policy for tobacco, imports were lower from all major sources except Brazil and Turkey. The EC common agricultural policy for tobacco seems to pose a definite threat to U.S. trade. In the past year the share of American tobacco in total German leaf use dropped to a new low as a result of the increasing cost of U.S. leaf and the growing popularity of "low nicotine" cigarettes. The German tobacco industry is concerned that tax harmonization in the Common Market may make it impossible to continue using the high percentage of expensive U.S. tobacco in cigarette blends. Current indications are that significant expansion of tobacco in Germany and the Community may be expected for 1971.

United States: Imports of unmanufactured tobacco (duty paid for consumption) were about 219 million pounds during 1970, representing an increase of about 9 million pounds, or over 4 percent, from 1969. However, 1970 consumption of imported tobacco was lower than the alltime high of 221 million pounds in 1968. Cigarette leaf imports, consisting mostly of oriental tobacco from Turkey, Greece, and Yugoslavia, made up 68 percent of the total. These tobaccos are considered complementary to domestic leaf in the manufacture and consumption of U.S. cigarettes. However, in 1970 about 8 million pounds of competitive flue-cured and burley leaf, imported primarily from Brazil, Canada, and South Korea, may be considered substitutes for U.S. leaf in domestic manufacture.

Increased imports were recorded for the other classifications of leaf, with the exception of stems, but including cigar wrapper, cigar filler, and scrap categories of tobacco. Imports of scrap tobacco were up significantly to 62 million pounds, compared with 55 million in 1969 and an average of only 31

million for the 1960-64 period. The Philippines, with 22.3 million pounds, continued to be the major source of scrap tobacco, followed by Turkey, the Dominican Republic, Colombia, and Brazil.

General imports (arrivals) reflecting the total movement of tobacco which may either enter directly into manufacturing channels or enter into bonded storage for subsequent withdrawal for consumption were 219 million pounds in 1970, about 5 percent below the 231 million imported in 1969. Cigarette leaf imports, other than flue and burley, were down about 6 million pounds from the previous year, but imports of flue and burley cigarette leaf were up nearly 4 million pounds. Stocks of these foreign-grown cigarette and smoking tobaccos held by manufacturers and dealers in the United States have been at exceptionally high levels in recent years. As of January 1, 1971, these stocks were 386 million pounds (farm sales weight) or approximately 21 months' usings at the current rate. They were, however, down 6.5 percent from the 412 million pounds held on January 1 a year earlier.

France: Unmanufactured tobacco imports into France were up in 1970 to 140 million pounds, compared with 97.5 million in 1969. The increase was due to smaller domestic production and to the increasing demand for tobacco products in France. About 64 percent of the total imports was dark tobacco supplied mainly by Argentina, Brazil, and Paraguay. Imports from the United States were 9.3 million pounds and almost double the previous year's quantity. Oriental tobacco imports from Greece, Turkey, and the East European areas of Bulgaria, Romania, Hungary, and Albania were up significantly.

Netherlands: Imports in 1970 by the Netherlands increased to 121 million pounds, or about 13 percent above the 107 million pounds in 1969. The United States continued as the major supplier with 36.2 million pounds in 1970, compared with 32.1 million pounds in 1969. Imports of U.S. flue-cured leaf increased about 13 percent to 17.7 million pounds, but burley leaf more than doubled and reached 4.2 million pounds during the year. Imports of U.S. tobacco in 1970 represented about 31.5 percent of total Dutch imports. Imports of African tobacco grew considerably, and the African share in total imports increased from 19 percent in 1969 to 26 percent in 1970.

Switzerland: Imports of unmanufactured tobacco in 1970 by Switzerland rose substantially to a new record level of 86.6 million pounds from 53.3 million in 1969. Some of this increase was reflected in a change in the tobacco reporting system whereby import statistics now show the quantities of tobacco which enter the country rather than quantities reported as manufacturers' use. Considering manufacturers' requirements, it is estimated that the real increase in imports from 1969 was 25 to 30 percent. The United States remained the largest supplier, but its market share declined from 45 percent in 1969 to 40 percent in 1970. Other important suppliers included Greece, South Africa, Italy, Turkey, and Brazil. A substantial increase in tobacco from the Peoples Republic of China was recorded.

Spain: Spain imported 79 million pounds of unmanufactured tobacco in 1970, or a 14-percent increase over the 53 million pounds purchased in 1969. The Philippines, Brazil, and Cuba supplied over 60 percent of the imports, with the United States contributing about 6.5 percent. Imports of U.S. leaf, at about 5 million pounds, were down one-fourth from the preceding year. However, owing to large carry-over stocks reported by the Spanish Tobacco Monopoly, U.S. leaf used in manufacturing in 1970 showed an increase of about 13 percent over the preceding year. Other important suppliers included: Colombia, 10.2 million pounds; Paraguay, 12.7 million; and the Dominican Republic, 5.8 million.

Japan: Imports of unmanufactured tobacco by Japan in 1970, at 72.7 million pounds, were near the alltime high reached in 1969 and more than double the 1960-64 average of 35.4 million. The United States supplied 44 million pounds, or about 50 percent of the total and a slightly larger quantity than in the previous year. Imports of stems and scrap tobacco have increased significantly from the United States and represented about 7 million pounds in the past 2 years. Some other major suppliers included South Korea, 6.1 million pounds; Italy, 5.6 million; Greece, 7.8 million; Turkey, 5.4 million; and Bulgaria, 2.2 million.

Italy: Unmanufactured tobacco imports in 1970 were 37.1 million pounds, compared with 38.8 million in 1969. Imports from the United States remained at a fairly high level of 14.1 million pounds, off some from the 16.4 million of 1969 but substantially above the 6.5 million in 1968. The increased consumption of blended cigarettes containing flue-cured and burley tobacco continues the demand for imports of these tobaccos. Other major suppliers in 1970 were Switzerland, 5.3 million pounds; Greece, 3.9 million; and Turkey, 3.2 million. In the past 2 years increased quantities of leaf have come from a number of countries not individually listed, and the quantity in this group totaled 9.7 million pounds in 1970, compared with 6 million in 1969.

Belgium-Luxembourg: Imports of unmanufactured tobacco by Belgium-Luxembourg in 1970 were 72.1 million pounds, about the same as in 1969. The United States supplied 15.5 million pounds, or 21 percent, of the total. The most significant change which occurred in leaf imports for 1970 was a sharper increase in tobacco originating from Mozambique. In 1970 this area became the third largest supplier with 7 percent of the total. Other major suppliers included the Netherlands, 11.9 million pounds; Greece, 3.6 million; Turkey, 3.4 million; and Brazil, 4.5 million.

Other Countries: Other countries importing significant quantities of unmanufactured tobacco in 1970 included the Canary Islands, 39 million pounds; Sweden, 30 million; Denmark, 37 million; Austria, 26 million; and Australia, 28 million. With the exception of Australia and Austria where imports declined slightly in 1970, these countries indicated significant increases. Substantial decreases during the year were also reported for Ireland, Finland, Indonesia, and Singapore.

TOBACCO, UNMANUFACTURED: International trade 1/ 1960-64 average, annual 1968, 1969, 1970

Continent and Country	Average 1960-64		1968		1969		1970 2/	
	Exports	Imports	Exports	Imports	Exports	Imports	Exports	Imports
	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds
North America:								
Canada	43,135	2,769	47,377	3,924	52,370	4,759	64,700	4,625
United States	497,190	165,081	598,800	221,471	577,486	209,715	510,320	218,614
Costa Rica	25	125	153	144	253	179	319	191
El Salvador	37	3,708	393	3,435	300	1,820	300	2,000
Guatemala	86	496	260	319	1,962	500	1,200	1,000
Honduras	3,650	103	4,740	191	5,659	305	4,809	300
Mexico	12,604	5,894	9,899	1,383	18,249	230	23,730	0
Nicaragua	0	500	584	567	1,304	126	1,200	200
Cuba	39,434	0	36,041	0	25,000	0	20,000	0
Dominican Republic	42,941	116	36,332	1,860	38,256	2,705	42,227	3,373
Jamaica	491	1,827	1,151	2,536	572	2,470	600	2,500
Trinidad and Tobago	0	1,785	2	1,415	(3/)	1,452	(3/)	1,379
Total	639,593	182,404	735,732	237,245	721,411	224,261	669,405	234,182
South America:								
Argentina	17,709	1,302	30,467	2,025	32,101	1,913	33,726	743
Brazil	99,979	14	85,231	2	106,193	21	118,032	14
Chile	0	2,032	0	2,602	0	3,097	0	2,590
Colombia	23,027	10	19,147	1	28,648	1	38,847	2
Guyana	0	746	0	749	0	679	0	700
Paraguay	20,553	2	33,084	3/	35,317	(3/)	34,808	10
Peru	217	0	552	4,182	955	3,616	900	3,000
Surinam	0	197	0	281	0	396	0	400
Uruguay	0	8,708	0	6,691	0	8,283	0	10,077
Venezuela	153	1,327	57	224	315	140	300	102
Total	161,638	14,338	168,538	16,757	203,529	18,146	226,613	17,638
Europe:								
EC:								
Belgium	3,830	64,742	4,560	66,517	2,928	72,152	6,252	72,140
France	5,950	85,698	2,553	105,318	2,173	97,512	2,207	139,926
Germany, West	2,169	253,968	10,388	306,194	11,498	339,742	15,711	270,229
Italy	28,778	45,100	15,508	13,483	19,400	38,784	24,505	37,072
Netherlands	4/ 5,668	91,317	4/ 14,136	101,830	4/ 15,240	106,842	4/ 14,345	121,130
Total, EC	46,395	540,825	47,145	593,342	51,239	655,032	63,020	640,497
Austria	1,040	21,766	478	30,805	549	30,229	308	25,787
Denmark	4/ 606	29,641	4/ 492	37,143	4/ 319	33,534	4/ 538	37,003
Finland	4/ 4	14,416	4/ 15	13,573	4/ (3/)	17,743	4/ 13	13,256
Greece	135,648	4	154,777	207	156,511	136	140,442	291
Ireland	0	14,609	270	17,870	0	22,300	0	10,000
Malta	0	814	0	167	0	46	0	50
Norway	4/ 302	13,291	4/ 483	16,676	4/ 516	10,988	4/ 206	13,305
Portugal	4/ 1	13,378	0	18,304	0	13,463	0	14,332
Spain	34	56,019	0	67,574	0	69,224	0	79,125
Canary Islands	2	14,229	305	37,334	537	38,636	293	39,103
Sweden	60	24,295	79	22,998	366	19,436	615	30,355
Switzerland	124	35,339	28	47,245	30	53,253	8,091	86,635
United Kingdom	4/ 3,570	325,514	4/ 2,802	328,266	4/ 2,800	305,401	4/ 5,175	283,556
Yugoslavia	39,550	10,476	34,968	135	30,059	6,006	40,712	9,819
Total, Europe	227,336	1,114,616	241,842	1,231,639	242,926	1,275,427	259,413	1,283,114

Africa:							
Algeria	7,489	12,415	3,307	9,700	2,000	8,000	2,000	8,000
Morocco	408	8,318	(3/)	9,132	0	12,308	0	8,956
Tunisia	106	5,762	441	6,897	400	7,000	200	6,000
U.A.R., Egypt	75	26,690	0	29,820	0	31,356	0	30,000
Angola	2,389	465	7,125	284	3,620	500	3,500	400
Cameroon	2,318	2,021	3,527	2,227	2,826	1,943	3,000	2,000
Congo, Brazzaville	744	2,016	500	1,000	500	1,000	500	1,000
Congo, Kinshasa	24	4,988	36	4,751	9	6,913	0	6,500
Ghana	5	2,632	0	4,781	0	429	0	1,000
Malagasy Republic	7,901	1,698	5,450	1,127	6,120	1,237	5,333	1,228
Malawi	26,042	52	35,506	7,156	32,144	6,658	35,000	7,000
Mozambique	1,854	996	3,051	500	2,935	500	3,000	1,000
Nigeria	30	4,456	159	915	100	523	9	1,200
Rhodesia	178,730	0	57,000	0	50,000	0	70,000	0
Sierra Leone	0	2,061	0	2,514	0	2,500	0	2,000
Zambia	17,623	0	7,808	0	8,307	134	10,000	0
South Africa, Republic of	14,208	4,634	22,113	8,537	28,158	8,133	24,355	19,716
Total	259,946	79,204	146,023	89,341	137,119	89,134	156,897	96,000
Asia:								
Cyprus	1,631	1,280	1,634	1,477	3,431	1,400	3,224	1,563
Lebanon	3,744	564	7,211	1,170	11,019	1,958	9,899	1,144
Southern Yemen	4/ 5,239	8,920	4/ 3,000	8,000	4/ 2,000	8,000	4/ 2,000	8,500
Syrian Arab Republic	1,458	424	2,000	800	4,463	1,111	3,000	1,000
Turkey (Europe and Asia)	147,444	0	173,202	0	153,730	0	162,335	0
Cambodia	0	1,049	0	600	0	700	0	500
Ceylon	169	2,680	1,340	305	709	216	500	200
China, Taiwan	4,467	2,705	6,556	9,162	5,973	5,146	6,942	10,401
Hong Kong	4/ 553	16,182	4/ 377	10,200	4/ 685	14,338	4/ 200	12,000
India	129,381	1,682	114,812	727	120,509	690	110,230	44
Indonesia	34,816	1,796	20,503	4,409	12,566	43,221	20,377	6,036
Japan	14,588	35,374	14,875	60,082	14,160	72,939	14,348	72,741
Korea, South	627	1	34,487	1,000	39,592	1,300	41,034	953
Laos	0	934	0	1,804	0	1,493	0	1,500
Malaysia, West	115	9,967	322	9,187	146	12,421	597	10,966
Pakistan	240	1,820	9,102	3,043	5,077	2,250	3,585	2,000
Philippines	46,305	1,879	94,015	7,436	72,732	11,389	85,091	9,780
Singapore	4/ 4,319	9,335	4/ 2,668	47,853	4/ 6,552	40,905	4/ 4,000	15,000
Thailand	6,785	9,214	22,351	29,969	18,809	26,866	24,877	28,000
Vietnam, South	62	5,686	0	16,576	0	12,000	0	12,000
Total	401,943	111,492	508,455	213,800	472,153	258,343	492,239	194,328
Oceania:								
Australia	234	29,276	815	27,900	368	33,931	564	28,476
New Zealand	65	5,649	52	7,215	16	7,522	5	4,845
Total	299	34,925	867	35,115	384	41,453	569	33,321
Total world	1,690,755	1,536,979	1,801,457	1,823,897	1,777,522	1,906,764	1,805,136	1,858,583

1/ Does not include trade of Sino-Soviet Bloc countries. 2/ Preliminary. 3/ Less than 500 pounds. 4/ Re-exports.

Foreign Agricultural Service. Prepared or estimated on the basis of official statistics of foreign governments, other foreign source materials, reports of U.S. Agricultural Attaches and Foreign Service Officers, results of office research, and related information.

Total imports in the accompaning table continue to be significantly larger than exports in Free World trade. This represents some shift from earlier years preceding 1967 when imports were consistantly smaller than exports. Since Communist countries are not included in the table, export data are understated by any quantities moving into international trade in these areas. However, import data of individual countries taking tobacco from the Communist areas are included in the Free World trade total. This trade from the Communist countries continued to be significant in 1970 and may account for a large part of the difference in Free World export and import trade.

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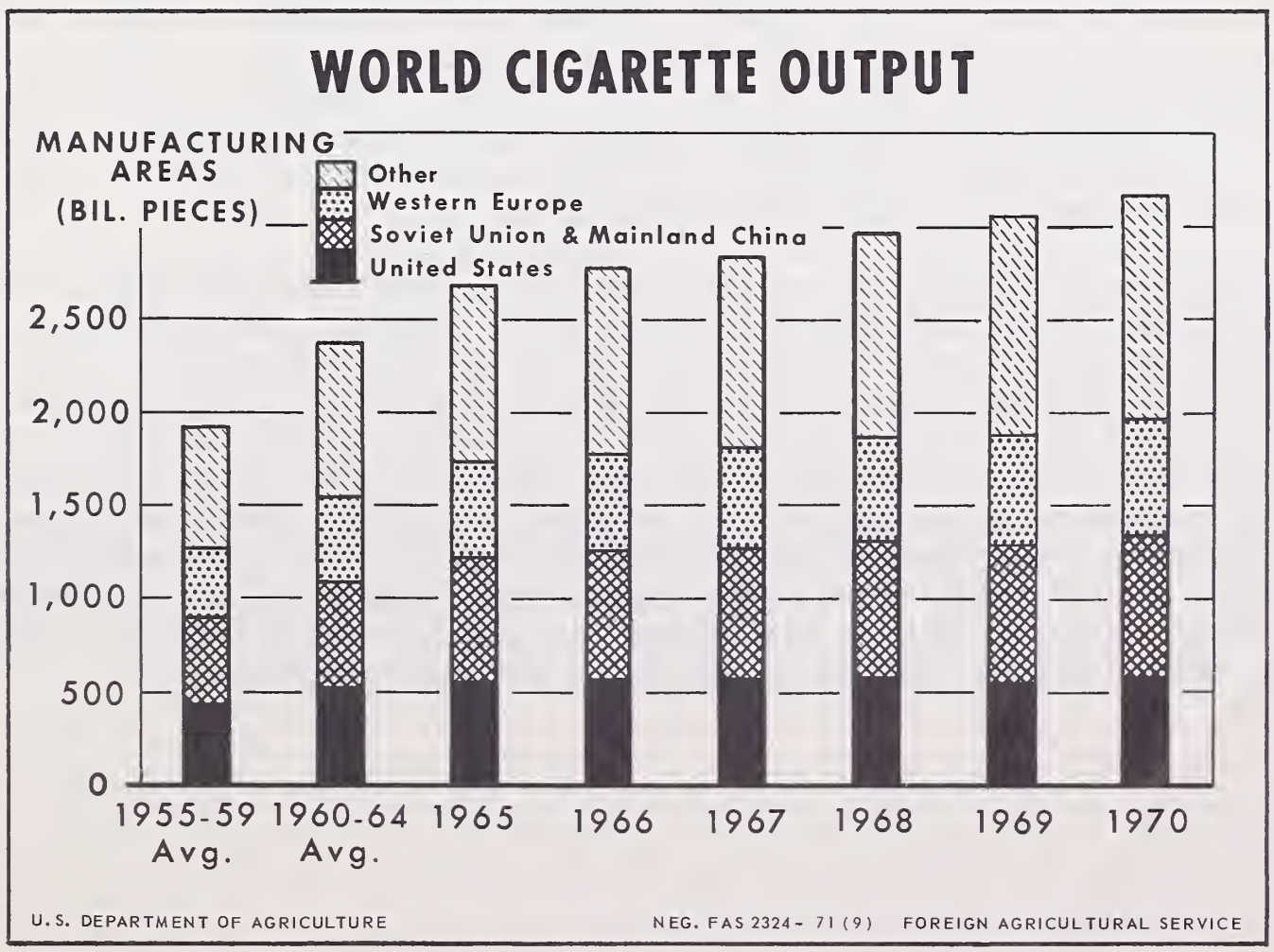
RECORD WORLD CIGARETTE OUTPUT IN 1970

The manufacture and consumption of cigarettes continued to gain at record levels throughout the world during 1970. Estimated world output reached 3,177 billion pieces, a rise of 127 billion, or 4.2 percent, over the previous year. The current increase indicates a significant upturn in the long-time growth rate of the cigarette industry. The increase during 1970 represents a sharp rise over the 78 billion increase in 1969 and an average annual increase of 94 billion during the 1961-65 period. The current rise, in percentage, was above that of the previous 3 years but more in line with the trend during the late 1950's and early 1960's.



The United States, areas of Western Europe and Eastern Europe, and Japan account for a substantial part of the rise in total world numbers. Of the 127 billion increase in cigarettes, more than 90 percent, or 117 billion, was accounted for by these areas. Eastern Europe's share rose by 50 billion, the largest share of the total increase; Western Europe accounted for 29 billion; the United States, for 25 billion; and Japan, 13 billion. Of these 4 areas, Japan recorded the largest percentage increase--6.2 percent. All countries in Western Europe recorded an average 4.9 percent, the United States, 4.6 percent, and an average of all countries in Eastern Europe, 4.5 percent.

Most of the countries in the world shared in the rising output and consumption. In a few areas some gains were 10 percent or more. These included the developed areas of the Netherlands, Switzerland, Italy, Mexico, and a number of developing areas such as: Uruguay, Honduras, Nicaragua, Algeria, and the Congo (Kinshasa). A number of countries recorded increases of 5 percent or more. These included some of the less developed countries where per capita consumption has remained rather low and opportunities to increase cigarette sales have been significant. Less than a dozen countries indicated a reduction in output with the most significant loss in the strife-torn areas of Lebanon, Jordan, and Cambodia.

The significant rise and continued upward trend in cigarette production is attributed to various factors. An expanding population, particularly in the smoking age groups, more smoking by women, and rising incomes with improved standards of living in most areas of the world continue to create a strong consumer demand for cigarettes. Cigarette smoking has expanded despite growing antitobacco campaigns which have forced the industry in some areas to curtail promotion and advertising. The preference for the "American blend," or some modification of the machine-made type of cigarette, continues to grow in preference to other simpler forms of tobacco consumption. Because of the controversy over smoking and health that has become a concern in many countries, the trend to ligher low nicotine- and tar-content cigarettes has tended to increase the number of brands manufactured in most major countries. The demand for filter brands continues to enhance sales and manufacture, and imports are increasing in almost every country.

The United States remains the world's largest cigarette manufacturer and consumer with just under 20 percent of total world output. During 1970, cigarette output reached a new record of 583 billion pieces--up 4.6 percent over the previous year, but less than 1 percent above the earlier record in 1968. Some of the increase in manufacture represented inventory buildup because consumption gains were lower. Per capita use had been declining in recent years, but appeared to have steadied during the last half of 1970. Consumption per person 18 years old and older in the United States during 1970 was 3,985 cigarettes, or 199 packs--one of the highest per capita rates of consumption in any area. Exports of U.S. cigarettes are significant and during 1970 were over 29 billion pieces shipped to about 120 foreign countries.

Free World cigarette output during 1970 reached 2,221 billion pieces, about 4.3 percent more than in 1969. This compares with the average annual gain of about 2 percent in 1969 and 3.4 percent in the previous 3 years. Estimated output in the Communist areas, including Mainland China, North Korea, and North Vietnam, totaled 956 billion pieces in 1970, or about a 3.9-percent increase over the previous year.

OUTPUT BY AREAS

North and Central America: In this area cigarette manufacture peaked during 1970, reaching a total of 714 billion pieces. This represented a 34-billion or 4.9-percent increase over 1969 and over 14 percent more than the average during the 1960-64 period.

Nearly 95 percent of all cigarettes in this area are produced in the United States, Canada, and Mexico, each of which increased about 5 percent or more in 1970. Though information is not readily available on Cuba, the other large producer in the area, an estimated 22 billion cigarettes were manufactured in 1970, or an increase of about 1 percent. Mexico, with a total of 43.6 billion output, had a significant increase of more than 10 percent.

South America: In this area of developing countries output of cigarettes slowed some in 1970, increasing only 1.3 percent following much higher rises in recent years. The total output reached 152.6 billion pieces, or about 2 billion more than in the previous year but over 26 percent above the 1960-64 average. Brazil, with the largest cigarette output of 73 billion pieces, stabilized in 1970 following substantial gains in recent years. The industry in Colombia, Paraguay, Uruguay, and Venezuela continued significant growth with about a 3-percent increase in Uruguay and 6 percent or more in the other 3 areas. Output in Chile has trended down in recent years and the 1970 output was about equal to that for the 1960-64 average.

Europe: Cigarette output in Western Europe continued to grow at a faster pace than in any other continental area and reached 619 billion pieces, an increase of 4.9 percent over a year ago. The record output in the area followed substantial gains in the previous 2 years and represents over a third more than the 1960-64 average. Substantial gains again were made in the major markets of West Germany and Switzerland and continued an upward trend of about 2.5 percent in the United Kingdom. Italy and the Netherlands had a substantial increase in 1970, following some decline in 1969. Output in France stabilized during the year and some loss was recorded for the Scandinavian areas of Norway and Finland.

Eastern European countries also continued a significant growth with the largest expansion in the USSR and Bulgaria. Total output reached 540.7 billion pieces, or 4.0 percent above the quantity for 1969.

The growing industry in the European Community (EC) contributed to the substantial cigarette gains in Western Europe. This economic union consisting of the 6 countries of West Germany, France, Italy, the Netherlands, and Belgium-Luxembourg is currently one of the major tobacco trading areas of the world, with one of the fastest growing developed tobacco industries. During 1970, cigarette output in the EC gained 5.1 percent following a 3.9 percent increase in the previous year. The Netherlands, Belgium-Luxembourg, and Italy grew substantially whereas West Germany slowed some and France stabilized near the high level of the previous year. The common agricultural policy within this union and impending tax harmonization are expected to stimulate competition for the cigarette consumer and contribute to a growing industry over the next few years. Currently the United Kingdom and other EFTA countries are negotiating to join the EC. Should this union be expanded to include these countries, the cigarette industry in the EC would then represent more than two-thirds of total output of Western Europe.

Estimated Cigarette Production: EC, average 1960-64, annual 1967-70

Area	Average 1960-64	1967	1968	1969	1970	Change from 1969 to 1970
	Million pieces	Million pieces	Million pieces	Million pieces	Million pieces	Percent
Belgium-Luxembourg..	12,504	16,291	16,903	17,595	18,803	+ 6.9
France.....	48,666	61,517	62,383	70,554	69,903	- 0.9
Germany, West.....	83,938	107,112	113,691	119,082	122,311	+ 2.7
Netherlands.....	13,719	17,658	19,274	18,641	23,000	+23.4
Italy.....	54,969	65,625	63,634	60,357	66,900	+10.8
Total.....	213,796	268,203	275,885	286,229	300,917	+ 5.1

Africa: The manufacture, trade, and consumption of cigarettes in the developing countries of Africa expanded by 5.8 percent over 1969. Most countries indicated some increase with significant rises in Egypt, Algeria, Morocco, Nigeria, Libya, the Congo (Kinshasa), and the Canary Islands. Growing economies and increased tourist trade in some of these areas may be a significant factor in the increased cigarette industry.

Asia, including Mainland China, North Korea, and North Vietnam: Cigarette output continued to rise about 3.6 percent in 1970, a little higher than the 3.2 percent in 1969. Total estimated output or sales reached 1,025 billion pieces, nearly 50 percent more than the 1960-64 average. Substantial and continued gains were again recorded for Japan, South Korea, the Philippines, Thailand, Turkey, and Indonesia. India returned to a 4.2-percent gain in 1970 after falling slightly in 1969. In the other Asian countries, including Mainland China, North Korea, and North Vietnam, the estimated output for 1970 continued to grow at about 1.6 percent, nearly the same trend as in 1969. Some downturn in cigarette output appeared in a few areas of unsettled economy such as Cambodia, Jordan, Lebanon, and Iraq.

Oceania: Cigarette output in Australia and New Zealand continued to expand over 4 percent. However, these increases do not reflect proportional rises in domestic consumption but are mainly caused by increased exports and higher stocks of manufactured products at the end of the year. The production and consumption of other tobacco products continued a long-time decline.

Cigarettes: Percentage filter tips of total output or sales in specified countries, annual 1965-70 1/

Country	1965	1966	1967	1968	1969	1970
	Percent	Percent	Percent	Percent	Percent	Percent
Ryukyu Islands	100	100	100	100	100	100
Panama, Republic of	100	100	100	100	100	100
Venezuela	89	92	93	95	95	97
Australia 2/	88	90	91	93	93	93
Switzerland	86	87	88	89	91	93
El Salvador	74	66	43	78	85	92
South Africa, Republic of	88	90	92	91	90	90
Trinidad and Tobago	--	--	85	90	90	90
Japan	43	58	75	83	86	90
U.A.R., Egypt	93	93	93	93	93	88
Finland	71	73	75	80	86	88
Israel	66	72	75	82	85	88
Canada	69	75	77	81	84	86
New Zealand 2/	60	65	78	82	81	85
Argentina	49	60	68	76	80	85
Hong Kong	41	35	40	50	55	85
Germany, West	82	83	83	83	84	84
Guatemala	35	40	50	57	60	82
Guyana	--	--	--	80	80	80
Honduras	41	56	60	65	71	80
United States	64	68	72	74	77	79
United Kingdom	53	61	66	71	76	78
Austria	50	60	71	72	72	76
Barbados	--	85	85	70	75	75
Algeria	42	50	57	63	60	75
Malaysia, West	18	20	25	40	65	75
Yugoslavia	10	13	19	40	63	71
Taiwan	12	20	29	40	62	70
Nigeria	17	27	34	40	50	70
Sweden	39	48	54	61	66	69
Surinam	--	37	50	54	68	68
Dominican Republic	--	57	61	62	60	67
Ireland	35	40	45	55	62	67
Kenya	35	45	55	65	65	65
Singapore	12	15	18	20	53	63
Norway	38	40	45	55	60	63
Belgium-Luxembourg	50	52	52	56	58	62
Greece	21	28	37	48	53	62
Chile	24	36	50	62	60	60
Sierra Leone	43	53	62	43	54	60
Canary Islands	45	50	55	60	60	60
Costa Rica	35	41	54	58	60	60
Nicaragua	30	37	45	54	55	60
Italy	40	43	49	55	55	60
Syria	10	20	33	46	55	55
Philippines	15	20	30	45	50	55
Korea, Republic of	31	43	45	46	47	53
Mexico	41	46	46	50	51	51
Portugal	28	33	38	43	46	51
Bulgaria	--	1	10	39	40	50
Denmark	39	42	45	48	49	49
Brazil	10	14	20	40	45	49
Spain	20	30	35	40	40	41
Tunisia	21	26	33	33	36	39
Netherlands	20	21	23	27	32	37
Hungary	14	17	20	23	30	37
France	24	29	29	31	31	36
Czechoslovakia	15	18	26	24	29	30
Morocco	29	30	25	31	26	27
Iran	8	13	18	21	25	27
Lebanon	--	--	9	18	23	27
USSR 3/	--	8	10	12	15	19
Ecuador	3	4	6	7	10	18
Thailand	6	2	4	6	9	10
Congo (Kinshasa)	--	--	--	4	9	10
Indonesia	--	--	--	1	3	10
Colombia	--	--	9	9	9	9
Poland 3/	13	6	3	6	7	9
Turkey	1	2	2	5	6	9
India	2	2	3	3	5	6
Paraguay	1	2	2	2	3	3

1/ Instances where reasonable data were not available, estimates are included. 2/ Fiscal year.
3/ Excludes papyrosi.

Cigarettes: Estimated output in specified countries, average 1960-64, annual 1967-70 1/

Continent and country	Average 1960-64	1967	1968	1969	1970	Change from 1969 to 1970
	Million pieces	Million pieces	Million pieces	Million pieces	Million pieces	Percent
North and Central America:						
Barbados	143	151	138	140	142	+ 1.4
British Honduras	25	67	70	75	75	--
Canada	37,397	47,340	46,684	47,487	50,170	+ 5.6
Costa Rica	1,249	1,370	1,385	1,400	1,420	+ 1.4
Cuba	10,060	19,628	21,756	22,000	22,200	+ 0.9
Dominican Republic	1,308	1,917	1,791	1,972	2,047	+ 3.8
El Salvador	1,009	1,108	1,284	1,373	1,420	+ 3.4
Guatemala	1,950	2,255	2,572	2,663	2,690	+ 1.0
Haiti	350	360	365	370	375	+ 1.4
Honduras	1,126	1,211	1,325	1,500	2,000	+33.3
Jamaica	773	1,065	1,049	1,142	1,200	+ 5.1
Leeward and Windward Islands	244	340	350	360	365	+ 1.4
Mexico	35,030	35,960	38,154	39,600	43,600	+10.1
Nicaragua	851	1,098	1,162	1,207	1,500	+24.3
Panama, Republic of	734	872	930	973	976	+ 0.3
Trinidad and Tobago	825	758	734	793	800	+ 0.9
United States	532,271	576,183	579,492	557,647	583,250	+ 4.6
Total	625,345	691,683	699,241	680,702	714,230	+ 4.9
South America:						
Argentina	23,194	25,796	27,302	28,700	29,200	+ 1.7
Bolivia	483	612	624	635	640	+ 0.8
Brazil	60,089	65,356	70,000	73,000	73,000	--
Chile	6,411	7,150	6,749	6,945	6,471	- 6.8
Colombia	16,634	17,694	21,110	21,742	22,394	+ 3.0
Ecuador	961	1,202	1,268	1,272	1,264	- 0.6
Guyana	337	423	440	435	440	+ 1.1
Paraguay	454	418	366	346	366	+ 5.8
Peru	2,126	4,540	4,000	4,000	4,000	--
Surinam	83	134	135	150	150	--
Uruguay	2,360	2,576	2,377	2,661	3,121	+17.3
Venezuela	7,795	10,403	10,822	10,845	11,571	+ 6.7
Total	120,927	136,304	145,193	150,731	152,617	+ 1.3
Europe:						
Western Europe:						
Austria	9,265	11,024	11,400	11,678	12,620	+ 8.1
Azores	726	720	721	703	710	+ 1.0
Belgium-Luxembourg	12,504	16,291	16,903	17,595	18,803	+ 6.9
Denmark	5,608	7,059	7,850	8,300	8,500	+ 2.4
Finland	6,456	6,683	6,343	6,527	6,348	- 2.7
France	48,666	61,517	62,383	70,554	69,903	- 0.9
Germany, West	83,938	107,112	113,691	119,082	122,311	+ 2.7
Greece	12,850	13,644	15,977	16,400	17,010	+ 3.7
Ireland	5,299	4,996	5,284	5,407	5,857	+ 8.3
Italy	54,969	65,625	63,634	60,357	66,900	+10.8
Malta	424	420	430	430	434	+ 0.9
Netherlands	13,719	17,658	19,274	18,641	23,000	+23.4
Norway	1,361	1,046	1,773	1,917	1,830	- 4.2
Portugal	5,875	7,517	8,099	7,986	8,065	+ 1.0
Spain	25,940	34,144	34,716	34,021	36,935	+ 8.6
Sweden	6,983	7,986	7,919	8,899	8,975	+ 0.9
Switzerland	13,521	18,562	20,502	24,177	29,229	+20.9
United Kingdom	124,842	136,130	140,960	144,000	147,500	+ 2.4
Yugoslavia	22,495	29,391	31,369	33,610	34,138	+ 1.6
Total	455,441	547,525	569,228	590,284	619,068	+ 4.9
Eastern Europe (incl. USSR):						
Albania	3,560	4,700	4,800	4,850	4,900	+ 1.0
Bulgaria	17,471	35,313	41,044	52,579	54,946	+ 4.5
Czechoslovakia	18,549	20,058	21,370	18,500	18,685	+ 1.0
Germany, East	17,820	18,209	18,700	19,000	19,190	+ 1.0
Hungary	16,246	20,936	21,836	20,772	22,000	+ 2.8
Poland	50,548	58,551	64,212	68,477	69,193	+ 1.0
Romania	21,662	24,500	25,000	27,500	27,785	+ 1.0
USSR	252,060	287,000	289,000	308,000	324,000	+ 5.2
Total	397,916	469,267	485,962	519,678	540,699	+ 4.0
Total Europe (incl. USSR)	833,357	1,016,792	1,055,190	1,109,962	1,159,767	+ 4.5

Cigarettes: Estimated output in specified countries, average 1960-64, annual 1967-70 1/--Continued

Continent and country	Average 1960-64	1967	1968	1969	1970	Change from 1969 to 1970
	Million pieces	Million pieces	Million pieces	Million pieces	Million pieces	Percent
Africa:						
Algeria	7,946	4,912	4,952	4,955	5,890	+18.9
Angola	1,292	1,780	1,850	2,097	2,120	+ 1.1
Cameroon	872	990	1,000	1,050	1,060	+ 1.0
Cape Verde	32	30	30	35	35	--
Canary Islands	5,738	9,059	10,639	12,000	12,500	+ 4.2
Congo (Brazzaville)	681	676	700	700	710	+ 1.4
Congo (Kinshasa)	2,642	3,050	2,972	3,478	4,422	+27.1
U.A.R., Egypt	11,046	12,750	11,141	11,125	12,227	+ 9.9
Ethiopia	395	715	725	750	760	+ 1.3
Ghana	2,270	2,000	2,000	2,100	2,150	+ 2.4
Guinea	2	46	50	50	55	+ 1.0
Ivory Coast	1,134	1,360	1,500	1,978	2,000	+ 1.1
Kenya	2,154	1,792	1,807	1,814	1,830	+ 0.9
Libya	721	1,219	1,334	1,350	1,600	+18.5
Malagasy Republic	565	765	879	872	951	+ 9.1
Malawi	)	1,215	1,280	1,315	1,330	+ 1.1
Rhodesia	) 5,054	3,330	3,480	3,575	3,625	+ 1.4
Zambia	)	1,895	2,040	2,090	2,110	+ 1.0
Mauritius	592	583	590	595	600	+ 0.8
Morocco	3,795	4,124	4,590	4,563	4,977	+ 9.1
Mozambique	1,415	1,944	2,047	2,303	2,325	+ 1.0
Nigeria	3,614	4,800	5,400	5,900	6,370	+ 8.0
Senegal	1,363	1,790	1,152	1,240	1,250	+ 1.0
Sierra Leone	243	371	406	423	430	+ 1.7
South Africa, Republic of	10,578	13,093	14,228	14,335	14,350	+ 0.1
Sudan	304	600	600	625	630	+ 0.8
Tanzania	697	2,042	2,137	2,334	2,425	+ 3.9
Tunisia	2,302	2,980	3,000	3,253	3,286	+ 1.0
Uganda	1,314	1,034	1,046	1,050	1,060	+ 1.0
Total	68,761	80,945	83,575	87,955	93,078	+ 5.8
Asia:						
Southern Yemen	4	50	50	55	55	--
Burma	1,112	1,296	1,398	1,475	1,515	+ 2.7
Cambodia	1,643	3,540	3,769	3,807	3,686	- 3.2
Ceylon	1,673	2,493	2,500	2,530	2,555	+ 1.0
Cyprus	565	664	706	859	870	+ 2.3
Hong Kong	6,582	5,616	4,760	4,500	6,225	+38.3
India	40,901	53,777	60,432	59,714	62,200	+ 4.2
Indonesia	44,844	35,845	37,000	39,000	41,000	+ 5.1
Iran	9,110	10,145	11,621	11,386	11,898	+ 4.5
Iraq	4,426	5,400	5,600	4,975	4,917	- 1.2
Israel	2,700	3,236	3,347	3,686	3,870	+ 5.0
Japan 2/	142,021	190,769	197,791	208,097	221,039	+ 6.2
Jordan	1,086	1,829	1,604	1,818	1,610	-11.4
Korea, Republic of	17,581	30,808	33,358	36,429	39,632	+ 8.8
Lebanon	1,310	1,800	1,739	1,820	1,465	-19.5
Macao	300	255	505	500	500	--
Nepal 2/	221	956	1,115	1,125	1,135	+ 0.9
Pakistan	14,149	34,317	36,634	39,194	39,805	+ 1.6
Philippines 2/	21,805	32,559	36,968	37,808	39,671	+ 4.9
Ryukyu Islands	1,169	2,298	2,395	2,490	2,540	+ 2.0
Sarawak	107	160	170	175	175	--
Singapore	2,082	2,867	2,573	2,420	2,580	+ 6.6
Malaysia, West	4,980	5,523	5,852	6,759	7,058	+ 4.4
Syria	2,558	2,512	2,276	2,314	2,340	+ 1.1
Taiwan	12,256	15,154	15,507	16,298	16,176	- 0.8
Thailand	9,938	12,389	13,526	14,412	15,400	+ 6.9
Turkey	29,099	33,449	35,265	37,226	39,800	+ 7.0
Vietnam, South	4,704	11,307	10,273	10,492	10,600	+ 1.0
Other Asia 3/	311,000	410,000	430,000	438,000	445,000	+ 1.6
Total	689,926	911,014	958,734	989,364	1,025,317	+ 3.6
Oceania:						
Australia	19,219	22,413	24,266	25,917	26,848	+ 3.6
Fiji	254	375	400	415	420	+ 1.2
New Zealand 2/	3,425	4,883	4,652	4,675	5,076	+ 8.6
Total	22,898	27,671	29,318	31,007	32,344	+ 4.3
Total countries shown	2,381,214	2,864,409	2,971,251	3,049,721	3,177,353	+ 4.2

1/ In instances where reasonable data were not available, estimates are included. 2/ Fiscal year.
3/ Includes Mainland China, North Korea, and North Vietnam.

UNITED STATES DEPARTMENT OF AGRICULTURE
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Tobacco Circular FT 4-71

FILTER-TIP CIGARETTE OUTPUT

The upward trend in the consumption of filter-tipped cigarettes continued in 1970. Filters accounted for 59 percent of total consumption in 71 reporting countries, compared with 57 percent in 1969. These 71 countries accounted for 2,549 billion, or 80 percent, of the already said total world cigarette output. When the Communist countries are excluded from these 71, filter tips accounted for an even larger share of total consumption, 68 percent, in 1970, compared with 66 percent in 1969.

This continued upward trend in filter cigarette consumption probably accounts for a significant part of the continued uptrend in numbers of cigarettes consumed in many countries. Filter-tipped cigarettes contain less tobacco, thus the smoker must consume a larger number in order to obtain the same satisfaction. Research has shown that increased use of filters has accounted for almost all of the decline in tobacco utilization per unit of cigarette in the United States.

Filter-tipped cigarettes now account for over half of total consumption in 6 of the 12 largest cigarette consuming countries, excluding Communist China and Cuba. A total of 12 countries had an annual consumption of 50 billion pieces or more.

A total of 20 countries now report 80 percent or more of their cigarette output as filter tips. The total cigarette production in these countries represents 17 percent of total world cigarette output.

Based on current trends, the consumption of filter cigarettes is expected to continue to increase in the future. This trend may even be accelerated by spreading smoking and health campaigns in major areas. Moreover, the trend is expected to continue to reduce utilization of tobacco leaf per 1,000 cigarettes.

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FT 5-71
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FOREIGN AGRICULTURE CIRCULAR

U.S. DEPARTMENT OF AGRICULTURE
Foreign Agricultural Service Washington D.C.

TOBACCO
FT 5-71
November 1971

U.S. TOBACCO TRADE INCREASES

U.S. Exports Rise in September

Early shipments of U.S. unmanufactured tobacco in anticipation of shipping disturbances raised the September shipments to a record 77 million pounds, or 64 percent above the same month a year ago. Cumulative shipments for the year (January-September) have reached 408.7 million pounds--87 million or about 27 percent above the same period of 1970. The export value of leaf at $394.5 million also is up 32 percent for the period.

Exports of manufactured tobacco products, too, are up substantially for the 9-month period. Cut tobacco (smoking tobacco in bulk) sales at 28.3 million pounds are nearly double those of the same period last year. Cigarette exports at nearly 28 billion pieces are up about one-fourth. The cumulative value of product exports during the 9-month period at $195.7 million represents an increase of 41 percent over the same period last year.

These early shipments are expected to cover immediate needs of foreign purchasers. However, any continuation of the dock strike beyond 60 to 90 days will adversely affect export sales.

Exports by Major Markets

U.S. unmanufactured exports by major markets indicate that the European Community and other important markets are ahead so far this year, compared with those of a year ago. In the first 9 months of 1971 they were higher than the analogous period of 1970 for all major markets except Japan and Switzerland. Exports to Japan are expected to be normal or better during the first half of 1972.

Imports Also Rise in September

U.S. imports of unmanufactured tobacco for consumption (duty-paid withdrawals from customs-bonded warehouses) were 50 million pounds in September 1971--more than three times the 15 million pounds imported in September 1970. There were increases for all types but cigarette leaf (other) and scrap (mostly cigar filler), types which account for the major U.S. imports, accounted for most of the increase. This large September increase brought January-September imports to 198 million pounds, compared to 165 million for January-September 1970.

U.S. general imports (arrivals) were 15 million pounds for September 1971, compared with 8 million pounds for September 1970. Cumulative general imports were 175 million pounds for January-September 1971, compared with 181 million for January-September 1970.

The high level of duty-paid imports in September was apparently the result of an exemption, until Oct. 1, from the 10-percent surcharge on imports of unmanufactured tobacco. The 10-percent surcharge was imposed by Presidential proclamation on Aug. 15, 1971. An exemption was granted on Sept. 1 for merchandise imported prior to Aug. 16 which (1) was tied up by the dock strike at West Coast ports; (2) was aboard ships on the high seas en route to the United States; or (3) was in bonded warehouses or foreign trade zones within the United States, if such merchandise in warehouses and zones was withdrawn prior to Oct. 1. This exemption stimulated much larger than normal withdrawals from bonded warehouses during September.

A later administrative ruling on Sept. 29 made it possible for tobacco stored in bonded warehouses before Aug. 16 to be exempt from the surcharge, provided the owner of the tobacco filed a certificate of warehouse withdrawal by Oct. 1. The tobacco can by physically withdrawn after Oct. 1 with import duty paid at the time of withdrawal.

U.S. manufacturers' stocks of imported cigarette types of tobacco as of July 1, 1971, were at a high level representing 2½ years' usings. With such large stocks on hand which may be exempt, the 10-percent surcharge is expected to have little if any further impact on tobacco imports unless it is continued for more than a year.

Table 1.--Tobacco, unmanufactured: U.S. exports by kind of tobacco, specified periods, 1970 and 1971, with comparisons 1/

Kind	September 1970	September 1971	January-September 1970	January-September 1971	Change from 1970
	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds	Percent
Flue-cured	34,985	53,641	225,341	292,968	+ 30.0
Burley	4,316	5,603	32,305	34,963	+ 8.2
Dark-fired Kentucky-Tennessee	1,919	5,049	13,735	18,680	+ 36.0
Virginia fire- and sun-cured	373	1,573	3,115	3,389	+ 8.8
Maryland	1,066	2,284	8,721	8,293	- 4.9
Green River	29	23	328	1,066	+ 225.0
One Sucker	63	67	404	541	+ 33.9
Black Fat	343	405	2,070	2,048	- 1.1
Cigar wrapper	117	472	1,137	2,219	+ 95.2
Cigar binder	4	6	145	117	- 19.3
Cigar filler	77	75	387	184	- 52.5
Other	3,474	7,643	33,660	44,215	+ 31.4
Total	46,766	76,841	321,348	408,683	+ 27.2
	Mil. dol.	Mil. dol.	Mil. dol.	Mil. dol.	Percent
Declared value	46.0	78.9	298.9	394.5	+ 32.0

1/ Export weight.
Bureau of the Census.

Table 2.--Tobacco products: U.S. exports, by product, specified periods, 1970 and 1971, with comparisons

Kind and quantity	September 1970	September 1971	January-September 1970	January-September 1971	Change from 1970
					Percent
Cigars and cheroots					
1,000 pieces	7,735	4,461	43,168	46,313	+ 7.3
Cigarettes					
Million pieces	2,181	5,753	22,098	27,729	+ 25.5
Chewing and snuff					
1,000 pounds	2	7	54	34	- 37.0
Smoking tobacco in packages					
1,000 pounds	134	134	727	1,055	+ 45.1
Smoking tobacco in bulk					
1,000 pounds	3,458	4,814	14,873	28,316	+ 90.4
Total declared value					
Million dollars	16.6	39.2	138.8	195.7	+ 41.0

Bureau of the Census.

Table 3.--Tobacco, unmanufactured: U.S. exports by major markets, January-September 1970 and 1971 1/

Destination	1970 Quantity	1970 Value	1971 Quantity	1971 Value
	1,000 pounds	1,000 dollars	1,000 pounds	1,000 dollars
European Community:				
Netherlands	19,719	14,549	26,645	20,531
Belgium-Luxembourg	8,253	6,770	14,951	14,442
France	6,125	4,488	7,500	4,667
Germany, West	70,471	65,065	97,522	91,091
Italy	2,770	2,252	16,386	15,105
Total EC	107,338	93,124	163,004	145,836
United Kingdom and N. Ireland	47,828	51,934	59,071	68,128
Sweden	12,521	8,243	13,950	11,521
Switzerland	19,853	19,798	16,977	15,558
Vietnam, South	8,202	7,671	16,567	16,141
Thailand	13,017	10,641	18,908	18,448
Japan	6,953	7,993	6,999	7,621
Australia	5,156	5,320	8,441	8,542
Total U.S. exports	321,384	298,935	408,683	394,470

1/ Export weight.
Bureau of the Census.

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Table 4.--Tobacco, unmanufactured: U.S. imports for consumption, by types, 1970 and 1971

Kind and period	1970 Quantity	1970 Value	1971 Quantity	1971 Value
	1,000 pounds	1,000 dollars	1,000 pounds	1,000 dollars
January-September:				
Cigarette leaf (flue and burley)	7,572	1,999	3,415	1,164
Cigarette leaf, other.....	104,402	70,587	131,021	83,558
Cigar wrapper.....	486	2,073	532	1,731
Mixed filler and wrapper.....	195	835	238	1,045
Cigar filler, unstemmed.....	2,523	1,979	2,812	3,066
Cigar filler, stemmed.....	2,114	2,734	2,657	3,580
Scrap.....	47,594	16,960	56,935	19,631
Stems.....	318	19	264	13
Total.....	165,204	97,186	197,874	113,788
September:				
Cigarette leaf (flue and burley)	59	16	2,158	804
Cigarette leaf, other.....	10,478	7,086	33,808	20,731
Cigar wrapper.....	60	269	141	427
Mixed filler and wrapper.....	8	33	116	500
Cigar filler, unstemmed.....	90	116	734	1,166
Cigar filler, stemmed.....	184	237	797	1,138
Scrap.....	4,256	1,652	12,210	4,480
Stems.....	229	15	1	1
Total.....	15,364	9,424	49,965	29,247

Bureau of the Census.

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TOBACCO
FT 6-71
December 1971

WORLD TOBACCO PRODUCTION DOWN SLIGHTLY

The 1971 world tobacco crop is estimated at about 10 billion pounds--down 1 percent from 1970 but 12 percent above the 1960-64 average.

World production since 1950-54 has been increasing at a little less than 2 percent annually or a little less than the world population growth rate. This failure of production to keep pace with population growth probably is due primarily to technological changes in cigarette production. These changes have brought about a decline in the utilization of tobacco per 1,000 cigarettes and a consequent failure of raw product demand by the cigarette industry to keep pace with population growth. Thus, world per capita consumption of tobacco has declined during this period although world per capita consumption of tobacco products probably has increased substantially. In spite of the fact that world production has not kept pace with population growth, the current level of production continues to exceed utilization.

Declines from 1970 to 1971 were recorded in North America, South America, and Europe. Output increased in Africa, Asia, the USSR, and Oceania but not sufficiently to overcome the decline in other areas.

Production declined in four of the top 12 producing countries, increased in four, and was approximately stable in four. These 12 countries produce approximately three-fourths of the world's total tobacco crop.

The United States, the world's largest producer, reduced production 5 percent in order to bring supply more nearly in line with demand. The 1971 crop was 17 percent below the 1960-64 average and the second smallest since 1959. From 1960-64 to 1971 while the United States was reducing output 17 percent, the rest of the world was increasing production 22 percent.

Table 1.--Leaf tobacco: Estimated acreage, yield and production, by specified country, average 1960-64, annual 1969-71

Continent and country	Acreage harvested				Yield per acre				Production 1/				
	Average 1960-64	1969	1970 2/	1971 3/	Average 1960-64	1969	1970 2/	1971 3/	Average 1960-64	1969	1970 2/	1971 3/	
	1,000 acres	1,000 acres	1,000 acres	1,000 acres	Pounds	Pounds	Pounds	Pounds	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds	1,000 metric tons
North America:													
Canada	121	133	108	98	1,625	1,864	2,050	2,247	196,295	247,465	221,863	220,110	99.9
Costa Rica	3	4	3	3	826	1,073	983	1,000	2,676	3,411	2,950	3,000	1.4
Cuba	113	--	--	--	769	--	--	--	87,000	79,963	--	--	--
Dominican Republic	63	44	50	52	983	1,064	996	1,029	61,729	46,297	49,714	53,902	24.4
El Salvador	2	1	1	1	1,074	1,356	1,454	1,462	2,311	1,239	1,861	1,900	.9
Guatemala	5	4	4	6	680	1,295	1,230	1,026	3,738	4,734	5,330	6,180	2.8
Haiti	6	6	6	6	410	417	417	417	2,440	2,500	2,500	2,500	1.1
Honduras	11	10	10	10	560	446	549	563	6,013	4,409	5,428	5,629	2.6
Jamaica	3	12	12	12	827	828	868	904	2,450	10,250	10,750	11,300	5.1
Mexico	91	87	91	77	1,058	1,576	1,528	1,716	96,364	136,906	138,883	132,430	60.1
Nicaragua	3	3	3	3	915	1,081	1,117	1,111	2,417	3,350	3,350	3,500	1.6
Panama	2	2	2	2	771	1,172	1,029	1,058	1,666	1,825	1,752	1,800	.8
Puerto Rico	28	6	5	4	1,115	1,277	1,259	1,676	31,180	7,920	6,454	4,821	2.2
United States	1,159	920	898	851	1,880	1,961	2,122	2,119	2,178,400	1,804,184	1,906,383	1,803,871	818.2
Total	1,610	4/ 1,339	4/ 1,323	4/ 1,215	--	--	--	--	2,674,679	2,354,453	4/ 2,457,218	4/ 2,310,943	4/ 1,048.2
South America:													
Argentina	109	133	171	190	974	871	851	682	106,262	116,187	145,541	130,071	59.0
Bolivia	3	2	2	2	748	892	892	892	2,165	2,205	2,205	2,205	1.0
Brazil	481	471	482	484	698	868	896	899	336,211	415,210	431,880	435,000	197.4
Chile	8	6	9	6	1,996	1,855	1,788	1,924	15,666	11,599	16,943	12,190	5.5
Colombia	45	58	58	57	1,721	1,646	1,677	1,678	76,950	95,900	97,002	95,900	43.5
Paraguay	28	49	35	34	1,081	1,070	1,275	1,232	30,731	52,910	44,092	41,887	19.0
Peru	7	6	6	11	874	953	1,040	1,039	5,872	5,653	6,063	11,552	5.2
Uruguay	1	1	1	1	564	669	669	669	418	661	661	661	.3
Venezuela	16	19	23	23	1,244	1,110	1,124	1,147	20,075	20,945	26,261	25,600	11.6
Total	698	745	787	808	--	--	--	--	594,350	721,270	770,648	755,066	342.5
Europe:													
Austria	1	1	1	1	1,677	2,029	1,907	1,960	1,466	1,493	1,314	1,323	.6
Belgium	3	2	1	2	2,229	2,685	2,900	2,855	[illegible]024	4,054	4,213	7,055	3.2
France	55	48	48	49	1,667	2,053	2,150	1,973	92,090	99,570	102,708	96,584	43.8
Germany, West	11	8	8	9	2,001	2,073	2,214	2,157	22,158	16,721	18,197	19,500	8.8
Greece	301	249	242	234	727	681	864	843	218,741	169,765	208,950	197,224	89.5
Italy	117	115	106	110	1,072	1,507	1,639	1,594	125,595	173,458	173,061	175,266	79.5
Spain	45	32	34	39	1,410	1,236	1,539	1,301	63,492	39,540	51,980	50,871	23.1
Switzerland	2	2	2	2	1,911	2,412	2,230	2,400	4,037	4,806	4,409	4,800	2.2
Total West Europe	535	457	442	446	--	--	--	--	533,603	509,407	564,832	552,623	250.7
Albania	49	--	--	--	410	--	--	--	20,297	--	--	--	--
Bulgaria	276	291	--	--	766	729	--	--	211,393	212,414	--	--	--
Czechoslovakia	13	12	15	--	1,055	1,304	--	--	14,233	16,300	22,000	--	--
Germany, East	12	--	--	--	1,058	--	--	--	12,526	--	--	--	--
Hungary	45	50	52	--	1,060	1,194	1,233	--	48,192	60,185	60,185	--	--
Poland	95	113	117	121	1,354	1,763	1,600	1,420	128,132	199,847	187,391	171,959	78.0
Romania	84	89	82	--	740	891	811	--	61,949	79,300	66,138	--	--
Yugoslavia	108	119	106	102	788	781	887	1,025	84,965	92,593	94,125	104,886	47.6
Total East Europe	682	4/ 745	4/ 729	4/ 732	--	--	--	--	581,687	4/ 706,439	4/ 762,239	4/ 755,045	4/ 342.5
Total Europe	1,217	1,202	1,171	1,178	--	--	--	--	1,115,290	1,215,846	1,327,071	1,307,668	593.2
USSR (Europe and Asia)	365	515	589	627	1,009	1,002	1,010	1,012	368,206	515,876	595,242	634,925	288.0

Africa:													
Algeria	38	30	32	32	431	500	500	502	16,301	15,220	16,000	16,000	7.3
Angola	9	13	16	16	650	695	700	750	5,644	9,012	11,023	12,100	5.5
Cameroon	11	15	15	14	496	892	892	897	5,666	13,228	13,228	13,000	5.9
Central African Rep. & Congo (Brazzaville)	8	10	10	10	558	374	380	380	4,250	3,700	3,750	3,750	1.7
Ghana	7	7	7	7	355	409	409	409	2,313	2,700	2,700	2,700	1.2
Ivory Coast	16	16	16	16	300	300	300	300	4,907	4,850	4,850	4,850	2.2
Kenya	(5/)	1	1	1	(5/)	1,293	1,614	1,614	1,370	1,260	1,800	1,800	.8
Libya	3	2	2	2	889	1,690	1,690	1,750	2,301	3,550	3,550	3,500	1.6
Malagasy Republic	18	16	12	13	608	784	891	889	10,862	12,445	11,122	12,000	5.4
Malawi	131	80	102	128	272	334	480	482	35,492	26,602	49,053	61,750	28.0
Mauritius	1	1	1	1	1,239	1,647	1,535	1,460	1,093	1,637	975	930	.4
Morocco	4	3	8	7	1,115	883	1,028	936	4,126	2,937	7,954	6,856	3.1
Mozambique	10	14	20	14	519	609	706	700	5,093	8,598	14,200	10,000	4.5
Nigeria	46	42	52	94	581	537	506	407	26,946	22,793	26,400	38,400	17.5
Rhodesia	219	115	115	115	1,033	1,198	1,198	1,198	226,233	137,300	137,300	137,300	62.3
Rwanda and Burundi	5	5	5	5	604	660	660	660	3,020	3,500	3,500	3,500	1.6
South Africa, Rep. of	86	105	111	106	703	794	673	716	60,480	83,200	74,800	76,059	34.5
Tanzania	12	47	46	48	462	546	609	625	5,651	25,666	28,000	30,000	13.6
Tunisia	5	8	8	8	592	653	719	724	2,671	4,993	5,511	5,500	2.5
Uganda	10	18	15	15	533	535	500	526	5,128	9,632	7,496	8,157	3.7
Zaire (Congo, Kinshasa)	3	7	7	7	732	595	595	595	2,503	4,400	4,400	4,400	2.0
Zambia	23	16	15	17	827	736	759	861	19,126	11,793	11,144	14,300	6.5
Total	665	571	616	676	--	--	--	--	451,176	409,016	438,756	466,852	211.8
Asia:													
Burma	118	145	132	133	747	715	704	713	88,212	103,616	92,953	94,798	43.0
Ceylon	18	30	35	33	491	587	630	600	8,839	17,635	22,046	20,200	9.2
China, Mainland	1,603	--	--	--	873	--	--	--	1,399,820	--	--	--	--
Cyprus	6	5	5	6	357	446	440	444	2,009	2,258	2,200	2,530	1.1
India	1,016	1,087	1,082	1,089	725	732	687	708	736,399	795,861	743,171	771,390	349.9
Indonesia	439	593	516	516	363	483	465	448	159,569	286,590	240,300	231,480	105.0
Iran	52	41	34	41	507	937	1,079	1,051	26,137	38,715	37,211	43,387	19.7
Iraq	33	44	55	43	618	602	625	512	20,639	26,500	33,000	22,000	10.0
Israel	7	8	7	6	459	574	500	479	3,259	4,630	3,527	3,086	1.4
Japan	166	187	174	162	2,014	2,041	1,905	2,035	333,382	382,520	331,603	330,040	149.7
Jordan	10	13	11	10	304	391	241	446	3,045	5,251	2,562	4,409	2.0
Khmer (Cambodia)	25	54	62	40	527	567	582	559	13,257	30,860	35,935	21,385	9.7
Korea, Republic of	56	97	107	101	1,372	1,351	1,163	1,585	76,291	130,501	124,139	159,542	72.4
Laos	9	17	17	17	451	517	517	517	4,069	8,800	8,800	8,800	4.0
Lebanon	12	16	17	17	847	906	961	947	9,795	14,771	15,983	16,094	7.3
Malaysia 6/	--	7	8	8	--	586	588	592	--	4,200	4,800	4,500	2.0
Pakistan	209	272	270	262	1,018	1,342	1,335	1,330	212,912	364,470	360,390	348,632	158.1
Philippines	243	240	260	259	629	835	838	600	152,708	200,619	217,814	155,424	70.5
Syria	28	26	26	31	540	753	858	802	15,055	19,841	22,046	25,000	11.3
Taiwan	20	30	27	21	1,875	1,531	1,679	1,839	38,439	45,214	45,856	38,680	17.6
Thailand	129	219	212	228	500	437	448	432	64,750	95,891	95,102	98,344	44.6
Turkey (Europe & Asia)	487	778	754	766	572	407	431	425	278,771	316,658	324,702	325,399	147.6
Vietnam, South	22	21	21	21	770	841	841	841	16,709	17,500	17,500	17,500	7.9
Total	4,708	4/ 5,588	4/ 5,506	4/ 5,490	--	--	--	--	3,664,066	4/ 4,562,901	4/ 4,481,640	4/ 4,492,620	4/ 2,037.8
Oceania:													
Australia	27	26	27	27	1,003	1,284	1,408	1,444	26,856	34,072	37,553	39,050	17.7
New Zealand	5	5	5	5	1,742	1,492	1,426	1,599	8,302	7,604	7,165	8,000	3.6
Total	32	31	32	32	--	--	--	--	35,158	41,676	44,718	47,050	21.3
Total world	9,295	9,991	10,024	10,026	--	--	--	--	8,902,925	9,821,038	10,115,293	10,015,124	4,542.9

1/ Production figures on farm-sales-weight basis, which is about 10 percent above dry weight figures normally reported in trade statistics. 2/ Subject to revision. 3/ Preliminary. 4/ Includes estimates for countries listed for which data are not available. 5/ Not available. 6/ Western Malaysia only.

Production in Pakistan was down 3 percent in 1971 primarily as a result of dry weather at planting time. Greek production declined 6 percent as growers abandoned tobacco growing. The area planted to Greek burley dropped 4 percent as stocks mounted because of Greek burley's inability to compete in the European Community (EC) market. Domestic burley was subsidized by the EC's common agricultural policy for tobacco.

Production increases occurred in the People's Republic of China, India, the USSR, and Bulgaria. Mainland China's production is estimated to have increased about 3 percent, which is about normal. The Indian increase of about 4 percent was the result of good growing conditions and higher yields for non-"Virginia" types. The increases of about 7 percent in the USSR and 5 percent in Bulgaria primarily were the result of Government policy to expand tobacco production.

Production changed very little in Brazil, Turkey, Japan, and Canada.

The total area harvested in 1971 virtually was unchanged from 1970. A 108,000-acre decline in North America and a 16,000-acre drop in Asia were offset by a 60,000-acre increase in Africa, a 38,000-acre increase in the USSR, a 21,000-acre increase in South America, and small increases in East and West Europe. The largest changes for individual countries were: The United States, down 47,000 acres; Nigeria, up 42,000; the USSR, up 38,000; Malawi, up 26,000; and Khmer (Cambodia), down 22,000. Cuban production also is estimated to be down significantly.

These figures indicate a continuation of the trend to reduce the area planted to tobacco in the United States and to increase the area in many other countries. Cuba's harvested area is reported to be substantially reduced in 1971 as a result of a severe drought at planting time.

Production by Continents and Areas

North America, including Caribbean area: Estimated production in 1971 was 2.3 billion pounds--6 percent below the 1970 crop. The decline was the result of smaller crops in the United States and Cuba. Harvested area in both of these countries was down, but for different reasons. In the United States the reduction was brought about by Government policy. In Cuba it was caused by drought at planting time.

South America: Production in South America was 2 percent lower in 1971 than in 1970. The only major change was in Argentina where production dropped 11 percent despite an 11-percent increase in planted area. This decline was the result of heavy rains which took their toll of the burley crop in Argentina's major burley area.

Europe: Output dropped 12 million pounds, about 2 percent, in Western Europe as a result of lower production in Greece, where some farmers abandoned tobacco for more remunerative pursuits.

Total production throughout the EC did not change. A 6-million-pound decline in France was offset by increases in Belgium, West Germany, and Italy. The decline in production in France was the result of unfavorable weather conditions. The area planted was up in each of these EC tobacco-producing countries. Total planted area in the EC was up 4 percent. As a result of the EC's common agricultural policy for tobacco, farmers in Italy, the largest EC producer, received prices for their 1970 crop which were 34 percent higher for flue-cured and 42 percent higher for burley than the prices received for their 1967, 1968, and 1969 crops.

Production in Eastern Europe declined an estimated 7 million pounds. Reductions in Hungary and Poland were partially offset by estimated increases in Bulgaria and Yugoslavia.

USSR: Production was estimated to be up about 40 million pounds, 7 percent above the 1970 level and 72 percent above the 1960-64 average. The increased output apparently was the result of a larger harvested area.

Africa: Production was up 28 million pounds or 6 percent as a result of larger crops in Malawi and Nigeria. Malawi has been expanding output. There has been an advantage in the U.N. sanctions against Rhodesia and its own 18.5 U.S.-cents-per-pound tariff preference in the U.K. market.

Asia: Total production was up about 11 million pounds. Largest increases were: the Republic of Korea, 35 million pounds; India, 28 million; and a significant rise in Mainland China. Production declined in the Philippines by 62 million pounds; Khmer (Cambodia), 15 million; and Pakistan, 12 million.

Weather has been very good in Mainland China and production is estimated to be up substantially. The Republic of Korea's 1971 tobacco crop was double the 1960-64 average. That country has been expanding production very rapidly to take advantage of its competitive price situation in the European market. India's crop was up as a result of good weather and higher yields in the areas producing dark tobacco. Flue-cured output was down. The Philippine crop was down 29 percent from the previous year and was at about the same level as the 1960-64 average. Floods destroyed about 30 percent of the native crop in the early spring and farmers in flue-cured areas drastically reduced planted area as a result of near give-away prices of lower qualities of flue-cured leaf during the 1970 buying season. Production in Khmer (Cambodia) was hampered by internal disturbances. That of Pakistan was hampered by drought and also civil disturbances.

Oceania: Production was up 1 million pounds in Australia and 1 million in New Zealand as a result of good weather and better yields.

Harvest by Kinds of Tobacco

Total world production of flue-cured, the major type exported by the United States, was down 23 million pounds (0.5 percent) in 1971. Production of burley, the second major type exported by the United States, increased 36 million pounds or 4 percent.

Other changes which helped to make up the 100-million-pound decline (1 percent) in the total 1971 world tobacco crop were: a decline of 119 million pounds (7 percent) in dark air-cured; a 36-million-pound decline (5 percent) in light sun-cured; a 18-million-pound increase (1 percent) in oriental; and an increase of 15 million (13 percent) in fire-cured. Other light air-cured increased 5 million pounds and dark sun-cured was up 4 million.

Table 2.--Leaf tobacco: World production by kinds, average 1960-64, annual 1969-71 1/

Kinds	Average 1960-64	1969	1970 2/	1971 3/
	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds
Flue-cured	3,334,689	3,822,719	3,940,244	3,917,352
Burley	774,615	865,404	898,951	935,469
Other light air-cured	90,652	69,610	76,068	81,123
Light sun-cured	709,970	742,851	694,548	659,149
Oriental and semioriental	1,247,115	1,461,626	1,667,533	1,685,549
Dark air-cured	1,759,032	1,901,130	1,825,616	1,706,701
Dark sun-cured	858,330	850,629	897,273	901,077
Fire-cured	128,522	107,069	115,060	128,704
Total	8,902,925	9,821,038	10,115,293	10,015,124

1/ Production figures on farm-sales-weight basis, which is about 10 percent above dry weight normally reported in trade statistics. 2/ Subject to revision. 3/ Preliminary.

Flue-cured: Production declined one-half of one percent from the 1970 level but was 17 percent above the 1960-64 average. The total area planted to flue-cured in 1971 declined about 2 percent.

In spite of these small declines in total planted area and production from 1970 to 1971, world production is still too large to permit any significant reduction in the large stocks of old-crop tobacco.

The principal producers of flue-cured tobacco in the world are the United States, Mainland China, India, Canada, Japan, and Rhodesia. The United States and Mainland China grow over one-half the world harvest with the United States the predominant producer. In recent years, compared to the 1960-64 average, U.S. production has declined by 17 percent, the estimated Mainland China output has increased by 25 percent, and production in all other areas has increased by 21 percent.

The United States and Canada have had policies to reduce the area planted to flue-cured during this period. Rhodesia has also reduced planted area in recent years because of U.N. sanctions against trade with Rhodesia. The

Republic of Korea, Japan, and the Philippines reduced the area planted to flue-cured in 1971 because of better returns from alternative crops. But a number of ther countries have shown a tendency to increase the area planted to flue-cured. The Republic of Korea, though reducing its acreage 6 percent in 1971, has increased the area by 82 percent since 1960-64. Thailand tripled its planted acreage during the same period. Other major producers which have tended to increase planted area during this period are Mainland China, India, Brazil, and the Philippines. Malawi, Tanzania, and Uganda, though small producers, have greatly expanded their flue-cured acreage.

The U.S. flue-cured crop at 1.1 billion pounds is 8 percent below the 1970 crop and 17 percent below the 1960-64 average. Disappearance is expected to exceed the 1971 crop so that carryover as of July 1972 will decline slightly. The poundage quota for the 1972 crop, after allowing for under- and over-marketings, remains about the same as that for 1971.

Table 3.--Flue-cured tobacco: Estimated world production, by major country, average 1950-54 and 1960-64, annual 1970 and 1971 1/

Country	Average 1950-54	Average 1960-64	1970	1971
	Million pounds	Million pounds	Million pounds	Million pounds
United States	1,332.4	1,335.2	1,193.0	1,102.0
Canada	137.9	183.7	214.1	212.0
Japan	121.2	203.9	204.1	204.6
Brazil	47.6	119.2	188.4	194.4
India	101.9	183.9	178.4	166.2
Rhodesia	2/ 117.0	224.5	132.0	132.0
East Europe 3/ and Mainland China	503.6	639.6	1,085.7	1,174.5
Other	179.8	444.7	744.5	731.7
Total	2,541.4	3,334.7	3,940.2	3,917.4

1/ Production figures on farm-sales-weight basis, which is about 10 percent above dry weight normally reported in trade statistics. 2/ Rhodesia and Nyasaland. 3/ Includes Bulgaria, Hungary, Poland, and Yugoslavia.

Light air-cured burley: The world burley crop was up 4 percent from 1970 and 21 percent from the 1960-64 average.

The major producer and trader of burley tobacco is the United States, which in earlier years grew nearly 90 percent of the total world output. However, efforts in recent years to reduce the U.S. crop have held down world production. Outside the United States, however, a number of developing countries have greatly increased their burley output. In 1971, U.S. burley represented only 62 percent of the total world crop.

The 1971 U.S. burley crop was 15 million pounds (3 percent) less than the 1970 crop as a result of wet weather which reduced yields. Harvested area was unchanged from 1970. Argentina was the only other important burley producer in which output dropped in 1971. But this reduction was caused by excessive rains in the major burley area and not by Government policy to reduce production. The crop was up about 70 percent in the Republic of Korea and Mexico and more than 10 percent in Brazil, Italy, Japan, and Malawi.

Table 4.--Burley tobacco: Estimated world production, by major country, average 1950-54 and 1960-64, annual 1970 and 1971 1/

Country	Average 1950-54	Average 1960-64	1970	1971
	Million pounds	Million pounds	Million pounds	Million pounds
United States	599.8	623.0	560.5	545.4
Italy	14.8	25.1	68.8	78.7
Korea, Republic of	--	3.5	26.1	45.4
Mexico	1.7	10.5	24.0	41.3
Brazil	3.1	4.0	26.9	33.7
Spain	15.9	38.7	34.2	32.0
Greece	--	2.6	32.5	31.4
Japan	4.0	18.4	22.5	25.7
Malawi	(2/)	3.9	12.5	14.8
Argentina	.7	1.7	18.0	10.0
Other	34.4	43.2	73.0	77.1
Total	674.4	774.6	899.0	935.5

1/ Production figures on farm-sales-weight basis, which is about 10 percent above dry weight normally reported in trade statistics. 2/ Included in other.

Other light air-cured (including Maryland): Total production in 1971 increased 7 percent over 1970 as a result of a 50-percent increase in Nigeria, the second largest producer. Production in the United States, the largest producer, was unchanged from 1970 and was 28 percent below the 1960-64 average.

Light sun-cured: Production declined 5 percent from 1970 and was 7 percent below the 1960-64 average. Most of the reduction was due to a drop in Mexican output from 82 million pounds in 1970 to 56 million in 1971. Mexico's light sun-cured crop declined during 1970 and again during 1971 as burley production increased. This trend is expected to continue in 1972.

Oriental and semioriental: The 1971 crop was up 1 percent from 1970 and was 35 percent above the 1960-64 average. Output was up 29 million pounds in the USSR, the world's largest producer. Production was down 10 million in Greece, 10 million in Iraq, and also estimated to be down in Hungary.

Table 5.--Flue-cured tobacco: Estimated acreage and production, by specified country, average 1960-64, annual 1969-71

Continent and country	Acreage harvested				Production 1/				
	Average 1960-64	1969	1970 2/	1971 3/	Average 1960-64	1969	1970 2/	1971 3/	
	1,000 acres	1,000 acres	1,000 acres	1,000 acres	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds	1,000 metric tons
North America:									
Canada	113	128	104	94	183,684	240,105	214,139	212,000	96.2
Costa Rica	(4/)	1	1	1	459	815	500	500	.2
Cuba	6	--	--	--	4,700	--	--	--	--
El Salvador	1	1	1	1	1,487	718	1,190	1,220	.6
Guatemala	1	1	1	2	902	1,971	1,756	2,795	1.3
Honduras	1	1	1	1	1,294	1,120	1,280	1,280	.6
Jamaica	(4/)	(4/)	(4/)	(4/)	50	100	100	150	.1
Mexico	4	17	17	15	6,164	15,159	11,243	18,519	8.4
Nicaragua	1	1	1	1	1,212	1,300	1,300	1,500	.7
Panama	1	1	1	1	740	792	809	850	.4
United States	688	577	584	536	1,335,248	1,052,806	1,192,961	1,101,962	499.8
South America:									
Argentina	27	57	63	75	21,845	49,976	52,580	51,103	23.2
Brazil	119	112	126	130	119,215	168,112	188,410	194,446	88.2
Chile	1	2	3	2	1,209	3,683	3,997	6,340	2.9
Colombia	1	3	1	2	619	2,897	2,900	2,968	1.3
Peru	0	1	1	4	0	662	1,742	4,409	2.0
Venezuela	10	10	13	13	12,259	11,884	15,261	15,000	6.8
Europe:									
Bulgaria	14	--	--	--	13,464	11,000	--	--	--
Germany, West	2	1	1	1	2,253	1,621	1,612	1,500	.7
Greece	(4/)	(4/)	(4/)	(4/)	108	99	331	243	.1
Hungary	11	--	--	--	10,111	--	--	--	--
Italy	15	14	12	9	20,275	21,460	22,046	15,432	7.0
Poland	56	58	--	--	74,983	96,460	--	--	--
Spain	(4/)	(4/)	(4/)	(4/)	524	134	141	110	.1
Yugoslavia	2	15	15	17	2,188	13,228	14,317	19,804	9.0
Africa:									
Angola	1	9	10	11	750	6,847	8,923	9,795	4.5
Ghana	2	3	3	3	543	1,000	1,000	1,000	.5
Kenya	(5/)	1	1	1	278	439	875	875	.4
Malagasy Republic	1	1	1	1	531	1,100	1,000	1,100	.5
Malawi	3	7	10	14	2,631	6,110	10,308	14,000	6.3
Mauritius	1	1	(4/)	1	763	642	414	607	.3
Mozambique	6	10	15	10	3,321	6,614	11,000	7,700	3.5
Nigeria	2	5	6	8	1,116	1,408	2,100	3,300	1.5
Rhodesia	216	110	110	110	224,544	132,000	132,000	132,000	59.9
South Africa, Rep. of	42	56	58	55	28,419	46,100	44,000	44,559	20.2
Tanzania	8	31	30	32	3,455	17,921	20,000	21,500	9.8
Uganda	3	12	11	10	1,939	7,168	6,394	5,952	2.7
Zambia	19	14	14	15	16,623	11,073	10,564	13,530	6.2
Asia:									
Burma	8	20	18	18	3,194	10,300	9,300	9,500	4.3
Ceylon	7	16	18	16	3,684	10,000	11,000	10,000	4.5
China, Mainland	578	--	--	--	538,820	859,794	947,978	1,036,162	470.0
Cyprus	0	1	1	1	0	260	250	285	.1
India	258	373	339	341	183,937	264,552	178,352	166,227	75.4
Indonesia	113	91	91	74	41,740	38,572	37,478	33,510	15.2
Iran	2	7	6	6	1,382	6,151	8,986	9,921	4.5
Israel	(4/)	(4/)	(4/)	(4/)	20	35	30	25	(6/)
Japan	102	123	114	104	203,869	253,858	204,109	204,574	92.8
Jordan	7	11	7	7	2,320	4,370	1,900	3,307	1.5
Khmer (Cambodia)	5	16	22	8	3,400	12,000	17,637	5,512	2.5
Korea, Republic of	39	74	80	71	56,072	101,855	95,580	112,783	51.2
Laos	2	5	5	5	1,020	3,000	3,000	3,000	1.4
Malaysia 7/	--	5	5	5	--	2,567	3,134	2,800	1.2
Pakistan	20	76	80	78	22,510	77,200	74,160	77,600	35.2
Philippines	118	128	136	131	72,139	88,184	92,592	66,138	30.0
Taiwan	20	29	27	21	38,357	44,664	45,306	38,180	17.3
Thailand	43	126	122	134	22,911	45,244	46,978	50,002	22.7
Turkey	1	2	2	2	966	900	822	823	.4
Vietnam, South	4	5	5	5	3,580	4,000	4,000	4,000	1.8
Oceania:									
Australia	27	26	27	27	26,851	33,779	37,203	38,700	17.6
New Zealand	5	5	5	5	8,011	7,313	6,865	7,695	3.5
Total	2,737	8/ 3,275	8/ 3,321	8/ 3,269	3,334,689	8/ 3,822,719	8/ 3,940,244	8/ 3,917,352	8/ 1,776.9

1/ Production figures on farm-sales-weight basis, which is about 10 percent above dry weight basis normally reported in trade statistics. 2/ Subject to revision. 3/ Preliminary. 4/ Less than 500 acres. 5/ Not available. 6/ Less than 50 metric tons. 7/ Western Malaysia only. 8/ Includes estimates for countries listed for which data are not available.

Table 6.--Light air-cured burley tobacco: Estimated acreage and production, by specified country, average 1960-64, annual 1969-71

Continent and country	Acreage harvested				Production 1/				
	Average 1960-64	1969	1970 2/	1971 3/	Average 1960-64	1969	1970 2/	1971 3/	
	1,000 acres	1,000 acres	1,000 acres	1,000 acres	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds	1,000 metric tons
North America:									
Canada	3	2	1	1	5,914	3,574	2,726	3,000	1.4
Costa Rica	(4/)	(4/)	(4/)	(4/)	147	377	344	340	.2
Cuba	2	--	--	--	1,800	--	--	--	--
Dominican Republic	0	0	(4/)	(4/)	0	0	55	353	.2
El Salvador	(4/)	(4/)	(4/)	(4/)	544	483	416	420	.2
Guatemala	1	1	1	1	980	1,064	1,817	1,274	.6
Honduras	(4/)	(4/)	(4/)	(4/)	50	150	170	170	.1
Mexico	7	10	18	26	10,506	15,873	24,207	41,270	18.7
Nicaragua	(4/)	(4/)	(4/)	1	383	650	650	700	.3
Panama	(4/)	(4/)	(4/)	(4/)	215	591	383	400	.2
United States	320	238	216	217	622,968	591,395	560,545	545,425	247.4
South America:									
Argentina	1	10	16	10	1,726	11,472	18,005	9,921	4.5
Brazil	5	22	26	33	3,977	22,114	26,927	33,730	15.3
Chile	1	3	4	3	1,853	5,591	7,691	3,938	1.8
Colombia	(4/)	1	1	1	409	850	958	1,000	.5
Peru	0	(4/)	(4/)	(4/)	0	97	322	595	.3
Venezuela	4	5	6	6	5,966	6,500	8,000	7,600	3.4
Europe:									
Austria	1	1	1	1	1,466	1,493	1,314	1,323	.6
Belgium	0	0	(4/)	(4/)	0	0	507	849	.4
Bulgaria	(4/)	--	--	--	74	2,600	--	--	--
France	1	1	1	1	678	1,188	1,808	1,984	.9
Germany, West	4	3	3	4	7,832	6,903	7,439	8,000	3.6
Greece	1	10	14	13	2,611	24,251	32,518	31,416	14.3
Italy	14	22	22	26	25,079	61,798	68,784	78,705	35.7
Spain	25	19	20	22	38,704	25,841	34,246	31,967	14.5
Switzerland	1	(4/)	(4/)	(4/)	1,238	441	441	441	.2
Yugoslavia	(4/)	1	1	7	102	500	1,113	6,160	2.8
Africa:									
Angola	1	(4/)	(4/)	(4/)	588	71	100	110	.1
Libya	(5/)	1	1	1	447	1,700	1,700	1,675	.8
Malagasy Republic	(4/)	1	1	1	348	1,300	1,200	1,300	.6
Malawi	8	10	14	17	3,920	7,632	12,510	14,800	6.7
Mauritius	(4/)	0	0	0	6	0	0	0	0
Morocco	3	3	7	7	3,159	2,271	6,598	5,688	2.6
Mozambique	(4/)	2	3	2	95	1,433	2,200	1,550	.7
Nigeria	(5/)	0	0	0	10	0	0	0	0
Rhodesia	1	4	4	4	753	5,000	5,000	5,000	2.3
South Africa, Rep. of	3	3	3	3	2,220	3,800	1,800	1,800	.8
Zaire (Congo, Kinshasa)	1	1	1	1	468	600	600	600	.3
Zambia	3	1	1	1	2,040	529	561	750	.3
Asia:									
India	3	7	6	6	2,449	6,000	5,000	5,000	2.3
Iran	(4/)	0	(4/)	(4/)	163	0	154	176	.1
Japan	8	8	9	10	18,429	19,345	22,509	25,750	11.7
Korea, Republic of	3	18	24	28	3,487	24,173	26,098	45,379	20.6
Pakistan	0	(4/)	(4/)	(4/)	0	70	40	32	--
Philippines	0	3	6	10	0	2,205	3,969	5,511	2.5
Taiwan	(4/)	(4/)	(4/)	(4/)	82	550	550	500	.2
Thailand	1	1	1	2	433	845	1,626	1,712	.8
Oceania:									
Australia	(4/)	(4/)	(4/)	(4/)	5	293	350	350	.1
New Zealand	(4/)	(4/)	(4/)	(4/)	291	291	300	305	.1
Total	426 :6/	416 :6/	436 :6/	470	774,615 :6/	865,404 :6/	898,951 :6/	935,469 :6/	424.3

1/ Production figures on farm-sales-weight basis, which is about 10 percent above dry weight basis normally reported in trade statistics. 2/ Subject to revision. 3/ Preliminary. 4/ Less than 500 acres. 5/ Not available. 6/ Includes estimates for countries listed for which data are not available.

Table 7.--Other light air-cured tobacco (including Maryland): Estimated acreage and production, by specified country, average 1960-64, annual 1969-71

Continent and country	Acreage harvested				Production 1/				
	Average 1960-64	1969	1970 2/	1971 3/	Average 1960-64	1969	1970 2/	1971 3/	
	1,000 acres	1,000 acres	1,000 acres	1,000 acres	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds	1,000 metric tons
North America:									
Dominican Republic	0	0	0	1	0	0	55	639	0.3
United States:									
Maryland	38	28	26	27	38,179	28,000	27,560	27,540	12.5
South America:									
Argentina:									
Maryland	1	1	(4/)	0	593	280	1	0	0
Peru	0	1	(4/)	1	0	926	551	1,036	.4
Europe:									
Czechoslavia	1	--	--	--	700	4,000	--	--	--
Italy:									
Maryland	2	(4/)	(4/)	(4/)	5,431	403	220	441	.2
Hungary:									
Maryland	6	--	--	--	5,974	--	--	--	--
Switzerland	1	1	1	1	2,277	2,910	2,568	2,909	1.3
Africa:									
Cameroon:									
Maryland	2	2	2	2	1,003	2,380	2,380	2,340	1.1
Central African Rep. & Congo (Brazzaville)	3	4	4	4	2,440	2,200	2,200	2,200	1.0
Ivory Coast:									
Maryland	4	4	4	4	1,200	1,300	1,300	1,300	.6
Libya	(4/)	(4/)	(4/)	(4/)	117	350	350	345	.2
Malagasy Republic:									
Maryland	12	7	6	6	7,745	6,445	5,722	6,100	2.8
Mauritius	(4/)	(4/)	(4/)	(4/)	324	995	561	323	.1
Nigeria	15	7	12	37	9,300	3,521	12,000	18,000	8.1
South Africa, Rep. of	9	12	14	14	6,480	7,900	7,600	8,000	3.6
Asia:									
Japan	1	0	0	0	2,311	0	0	0	0
Korea, Republic of	1	0	0	0	1,950	0	0	0	0
Pakistan	4	0	0	0	4,628	0	0	0	0
Total	100 :5/	76 :5/	79 :5/	104	90,652 :5/	69,610 :5/	76,068 :5/	81,123 :5/	36.8

1/ Production figures on farm-sales-weight basis, which is about 10 percent above dry weight basis normally reported in trade statistics. 2/ Subject to revision. 3/ Preliminary. 4/ Less than 500 acres. 5/ Includes estimates for countries listed for which data are not available.

Table 8.--Light sun-cured tobacco: Estimated acreage and production, by specified country, average 1960-64, annual 1969-71

Continent and country	Acreage harvested				Production 1/				
	Average 1960-64	1969	1970 2/	1971 3/	Average 1960-64	1969	1970 2/	1971 3/	
	1,000 acres	1,000 acres	1,000 acres	1,000 acres	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds	1,000 metric tons
North America:									
Costa Rica	3	3	2	2	2,070	2,219	2,106	2,160	1.0
Mexico	43	38	36	22	48,602	83,652	81,784	55,996	25.4
South America:									
Paraguay	21	37	26	25	23,481	40,210	33,000	31,000	14.1
Africa:									
Algeria	21	18	19	19	10,050	8,900	9,285	9,285	4.2
Asia:									
China, Mainland	464	--	--	--	412,000	--	--	--	--
India	115	41	32	32	72,744	25,793	19,620	19,000	8.6
Japan	54	56	51	47	108,303	109,317	104,985	99,716	45.2
Korea, Republic of	13	4	2	1	14,782	4,354	1,746	992	.4
Pakistan	19	66	60	58	17,938	88,200	60,000	58,000	26.3
Total	753 :4/	663 :4/	638 :4/	616	709,970 :4/	742,851 :4/	694,548 :4/	659,149 :4/	299.0

1/ Production figures on farm-sales-weight basis, which is about 10 percent above dry weight basis normally reported in trade statistics. 2/ Subject to revision. 3/ Preliminary. 4/ Includes estimates for countries listed for which data are not available.

Table 9.--Oriental and semioriental tobaccos: Estimated acreage and production, by specified country, average 1960-64, annual 1969-71

Continent and country	Acreage harvested				Production 1/				
	Average 1960-64	1969	1970 2/	1971 3/	Average 1960-64	1969	1970 2/	1971 3/	
	1,000 acres	1,000 acres	1,000 acres	1,000 acres	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds	1,000 metric tons
North America:									
Honduras	(4/)	(4/)	(4/)	(4/)	1	20	20	20	(6/)
Guatemala	0	(4/)	(4/)	(4/)	0	288	22	219	0.1
Mexico	0	(4/)	2	2	0	176	1,587	2,315	1.1
South America:									
Argentina	2	2	1	1	995	933	798	340	.2
Chile	(4/)	(4/)	(4/)	(4/)	1	150	196	154	.1
Colombia	(4/)	0	0	0	30	0	0	0	0
Venezuela	0	1	2	2	0	617	1,000	1,000	.5
Europe:									
Bulgaria	262	--	--	--	197,835	198,414	--	--	--
Czechoslavia	4	--	--	--	2,649	4,150	--	--	--
Greece	300	239	228	221	216,022	145,415	176,101	165,565	75.1
Italy	56	46	45	48	37,401	47,128	40,565	40,345	18.3
Hungary	19	--	--	--	20,483	--	--	--	--
Poland	10	0	0	0	10,423	0	0	0	0
Romania	75	--	--	--	57,885	19,825	--	--	--
USSR	271	425	503	533	263,425	418,896	503,082	531,925	241.3
Yugoslavia	98	95	87	79	76,062	70,547	75,496	78,097	35.4
Africa:									
Libya	(5/)	1	1	1	375	130	130	130	.1
Malawi	(4/)	1	(4/)	0	57	180	163	0	0
Rhodesia	2	1	1	1	936	300	300	300	.1
South Africa, Rep. of	2	3	3	3	1,160	1,700	1,500	1,500	.7
Tanzania	(4/)	0	0	0	37	0	0	0	0
Zambia	1	1	(4/)	(4/)	398	166	19	20	(6/)
Asia:									
Cyprus:									
Latakia	6	5	4	5	2,009	1,998	1,950	2,245	1.0
Iran:									
Cigarette	42	25	19	19	19,147	20,943	17,690	16,535	7.5
Iraq	32	42	53	40	19,566	25,000	31,000	20,500	9.3
Israel	7	8	7	6	3,239	4,595	3,497	3,061	1.3
Korea, Republic of	0	(4/)	1	1	0	119	715	388	2
Lebanon	11	15	15	15	9,311	13,558	14,770	14,881	6.8
Pakistan	15	84	79	62	15,434	126,700	142,690	149,900	68.0
Syria:									
Oriental	8	7	6	7	3,980	4,500	5,000	5,500	2.5
Semi-oriental	19	19	19	23	10,748	14,791	16,476	18,900	8.5
Thailand	(4/)	(4/)	(4/)	(4/)	136	198	201	333	.1
Turkey	485	775	751	764	277,370	315,004	323,380	324,076	147.0
Total	1,727	7/ 2,119	7/ 2,136	7/ 2,149	1,247,115	7/ 1,461,626	7/ 1,667,533	7/ 1,685,549	7/ 764.6

1/ Production figures on farm-sales-weight basis, which is about 10 percent above dry weight basis normally reported in trade statistics. 2/ Subject to revision. 3/ Preliminary. 4/ Less than 500 acres. 5/ Not available. 6/ Less than 50 metric tons. 7/ Includes estimates for countries listed for which data are not available.

Table 10.--Dark air-cured tobacco: Estimated acreage and production, by specified country, average 1960-64, annual 1969-71

Continent and country	Acreage harvested				Production 1/				
	Average 1960-64	1969	1970 2/	1971 3/	Average 1960-64	1969	1970 2/	1971 3/	
	1,000 acres	1,000 acres	1,000 acres	1,000 acres	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds	1,000 metric tons
North America:									
Canada:									
Cigar	3	2	3	3	5,024	2,745	4,014	3,760	1.7
Other	1	1	1	1	1,673	1,041	984	1,350	.6
Dominican Republic	63	44	50	51	61,729	46,297	49,604	52,910	24.0
El Salvador	(4/)	(4/)	(4/)	(4/)	280	38	255	260	.1
Guatemala	4	2	2	3	1,856	1,411	1,735	1,892	.9
Haiti	6	6	6	6	2,440	2,500	2,500	2,500	1.1
Honduras:									
Cigar filler	(4/)	1	1	1	344	700	700	700	.3
Cigar wrapper	(4/)	(4/)	(4/)	(4/)	147	200	250	250	.2
Other	9	8	8	8	4,177	2,219	3,008	3,209	1.5
Jamaica:									
Cigar	3	12	12	12	2,300	10,000	10,500	11,000	4.9
Other	(4/)	(4/)	(4/)	(4/)	100	150	150	150	.1
Mexico	37	21	19	12	31,092	22,046	20,062	14,330	6.5
Nicaragua:									
Cigar leaf	(4/)	1	1	1	22	700	700	800	.4
Other	1	1	1	1	800	700	700	500	.2
Panama	1	1	1	1	711	442	560	550	.2
Puerto Rico	28	6	5	4	31,180	7,920	6,454	4,821	2.2
United States:									
One Sucker	9	7	6	6	14,419	13,279	10,926	12,083	5.5
Green River	4	3	2	2	7,212	4,830	4,440	4,070	1.9
Cigar Filler	34	22	20	19	59,626	40,305	35,288	33,575	15.2
Cigar Binder	15	9	10	12	25,987	15,448	21,368	24,048	10.9
Cigar Wrapper	14	11	10	8	19,920	15,879	14,932	12,086	5.5
Perique	(4/)	(4/)	(4/)	(4/)	267	121	189	196	.1
South America:									
Argentina:									
Cigar	7	2	1	4	4,636	946	686	1,763	.8
Other	68	60	87	99	75,276	51,528	72,445	65,621	29.7
Bolivia	3	2	2	2	2,165	2,205	2,205	2,205	1.0
Brazil:									
Bahia and other cigar	123	77	96	86	69,997	58,477	72,750	65,509	29.7
Twist	178	198	200	200	102,514	99,207	110,230	110,230	50.0
Other	56	62	33	34	40,508	67,300	33,563	31,085	14.1
Chile	(4/)	0	0	0	50	0	0	0	0
Colombia:									
Cigar	6	23	23	23	17,326	40,124	38,029	39,132	17.8
Other	37	32	33	32	58,566	52,029	55,115	52,800	23.9
Paraguay	7	13	9	9	7,250	12,700	11,092	10,887	4.9
Peru	7	4	4	6	5,872	3,968	3,448	5,512	2.5
Uruguay	1	1	1	1	418	661	661	661	.3
Venezuela	2	2	2	2	1,850	1,944	2,000	2,000	.9
Europe:									
Albania	49	--	--	--	20,297	--	--	--	--
Belgium	3	2	1	2	6,024	4,054	3,706	6,206	2.8
Bulgaria	(5/)	(5/)	(5/)	(5/)	20	--	--	--	--
Czechoslovakia	9	--	--	--	10,884	8,150	--	--	--
France	54	48	47	48	91,412	98,382	100,900	94,600	42.9
Germany, East	12	--	--	--	12,526	--	--	--	--
Germany, West:									
Cigar	5	4	4	4	12,073	8,197	9,146	10,000	4.5
Hungary	10	--	--	--	11,624	--	--	--	--
Italy:									
Cigar	1	1	(4/)	(4/)	1,765	922	441	661	.3
Other	16	22	16	12	19,269	26,180	24,030	18,077	8.2
Poland	16	20	--	--	20,406	36,742	--	--	--
Romania	8	--	--	--	4,064	--	--	--	--
Spain	19	12	13	17	24,264	13,565	17,593	18,794	8.5
Switzerland	1	1	1	1	522	1,455	1,400	1,450	.7
USSR:									
Makhorka	82	78	70	76	95,401	85,980	77,160	86,000	39.0
Cigar	11	12	16	18	9,380	11,000	15,000	17,000	7.7
Yugoslavia	7	9	3	1	6,613	8,318	3,199	825	.4

See footnotes at end of table.

Table 10.--Dark air-cured tobacco: Estimated acreage and production, by specified country, average 1960-64, annual 1969-71--Continued

Continent and country	Acreage harvested				Production 1/				
	Average 1960-64	1969	1970 2/	1971 3/	Average 1960-64	1969	1970 2/	1971 3/	
	1,000 acres	1,000 acres	1,000 acres	1,000 acres	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds	1,000 metric tons
Africa:									
Algeria	16	12	13	13	5,912	6,100	6,485	6,485	3.0
Angola	7	4	5	5	4,306	2,094	2,000	2,195	1.0
Cameroon:									
Cigar	2	3	3	3	2,204	5,160	5,160	5,070	2.3
Other	7	10	10	10	2,459	5,688	5,688	5,590	2.5
Central African Rep. & Congo (Brazzaville)	5	5	5	5	1,810	1,500	1,550	1,550	.7
Ghana	4	3	3	3	1,753	1,500	1,500	1,500	.7
Ivory Coast	12	12	12	12	3,707	3,550	3,550	3,550	1.6
Kenya	(5/)	(4/)	(4/)	(4/)	1,092	821	905	905	.4
Libya	(5/)	1	1	1	1,362	1,370	1,370	1,350	.6
Malagasy Republic	5	6	5	5	2,238	3,600	3,200	3,500	1.5
Morocco	1	(4/)	1	1	967	666	1,356	1,168	.5
Nigeria	29	31	34	50	16,520	17,864	12,300	17,100	7.8
Rwanda and Burundi	5	5	5	5	3,020	3,500	3,500	3,500	1.6
South Africa, Rep. of	30	31	32	31	22,201	23,700	19,900	20,200	9.2
Tanzania	(5/)	0	0	0	690	0	0	0	0
Tunisia	5	8	8	8	2,671	4,993	5,511	5,500	2.5
Uganda	1	0	0	0	307	0	0	0	0
Zaire (Congo, Kinshasa)	2	5	5	5	1,397	3,000	3,000	3,000	1.3
Asia:									
Ceylon	9	6	7	7	3,200	2,500	3,000	3,000	1.4
China, Mainland	483	--	--	--	372,000	--	--	--	118.3
Indonesia:									
Cigar	327	496	420	437	116,697	245,518	200,422	195,770	88.8
Iran:									
Tombac	5	4	4	7	3,011	6,938	5,897	9,259	4.2
Iraq:									
Tumbaki	1	2	2	2	1,073	1,500	2,000	1,500	.7
Japan:									
Cigar	(4/)	0	0	0	470	0	0	0	0
Jordan:									
Tombac	(4/)	0	0	0	20	0	0	0	0
Other	3	2	4	3	705	881	662	1,102	.5
Khmer (Cambodia)	20	38	40	32	9,857	18,860	18,298	15,873	7.2
Laos	7	12	12	12	3,049	5,800	5,800	5,800	2.6
Lebanon:q									
Tombac	1	2	2	2	484	1,213	1,213	1,213	.5
Pakistan:									
Cigar	5	30	36	53	6,302	45,000	49,170	47,300	21.5
Other	71	12	12	8	68,810	19,100	26,000	7,100	3.2
Philippines:									
Cigar	125	109	119	119	80,569	110,230	121,253	83,775	38.0
Syria:									
Tombac	(4/)	1	1	1	327	550	570	600	.3
Turkey	(4/)	1	1	1	435	754	500	500	.2
Vietnam, South	17	16	16	16	13,129	13,500	13,500	13,500	6.1
Total	2,235	6/ 2,210	6/ 2,118	6/ 2,128	1,759,032	6/ 1,901,130	6/ 1,825,616	6/ 1,706,701	6/ 774.2

1/ Production figures on farm-sales-weight basis, which is about 10 percent above dry weight basis normally reported in trade statistics. 2/ Subject to revision. 3/ Preliminary. 4/ Less than 500 acres. 5/ Not available. 6/ Includes estimates for countries listed for which data are not available.

Table 11.--Dark sun-cured tobacco: Estimated acreage and production, by specified country, average 1960-64, annual 1969-71

Continent and country	Acreage harvested				Production 1/				
	Average 1960-64	1969	1970 2/	1971 3/	Average 1960-64	1969	1970 2/	1971 3/	
	1,000 acres	1,000 acres	1,000 acres	1,000 acres	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds	1,000 metric tons
North America:									
Cuba	105	--	--	--	80,500	--	--	--	--
United States	2	1	1	1	1,843	1,348	1,100	1,035	0.5
South America:									
Chile	6	1	2	1	12,553	2,175	5,059	1,758	.8
Europe:									
Poland	0	23	--	--	0	--	--	--	--
Africa:									
Algeria	1	(4/)	(4/)	(4/)	339	220	230	230	.1
Malawi	21	13	13	17	4,938	2,135	4,059	5,700	2.6
Mozambique	2	(4/)	(4/)	(4/)	1,081	220	200	200	.1
Zambia	(4/)	(4/)	0	0	65	25	0	0	0
Asia:									
Burma	110	125	114	114	85,018	93,316	83,653	85,298	38.7
Ceylon	(5/)	6	8	8	(5/)	3,500	5,796	5,000	2.3
China, Mainland	78	--	--	--	77,000	--	--	--	--
India	640	666	705	709	477,269	499,516	540,199	581,163	263.6
Iran	3	5	5	9	2,434	4,683	4,484	7,496	3.4
Malaysia 6/	--	2	3	3	--	1,633	1,666	1,700	.8
Pakistan	72	2	3	4	74,020	8,200	8,330	8,700	3.9
Thailand	86	92	89	91	41,270	49,604	46,297	46,297	21.0
Total	1,126	7/ 1,101	7/ 1,148	7/ 1,128	858,330	7/ 850,629	7/ 897,273	7/ 901,077	7/ 408.7

1/ Production figures on farm-sales-weight basis, which is about 10 percent above the dry weight basis normally reported in trade statistics. 2/ Subject to revision. 3/ Preliminary. 4/ Less than 500 acres. 5/ Not available. 6/ Western Malaysia only. 7/ Includes estimates for countries listed for which data are not available.

Table 12.--Fire-cured tobacco: Estimated acreage and production, by specified country, average 1960-64, annual 1969-71

Continent and country	Acreage harvested				Production 1/				
	Average 1960-64	1969	1970 2/	1971 3/	Average 1960-64	1969	1970 2/	1971 3/	
	1,000 acres	1,000 acres	1,000 acres	1,000 acres	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds	1,000 metric tons
North America:									
United States:									
Virginia	7	5	5	5	8,697	6,700	6,150	6,500	2.9
Kentucky-Tennessee	27	19	18	18	44,034	34,073	30,924	35,351	16.0
South America:									
Argentina	2	2	2	2	1,191	1,052	1,026	1,323	.6
Europe:									
Italy	13	11	11	14	16,375	15,567	16,975	21,605	9.8
Poland	13	12	--	--	22,320	23,457	--	--	--
Africa:									
Ghana	(4/)	1	1	1	17	200	200	200	(5/)
Kenya	0	0	(4/)	(4/)	0	0	20	20	(5/)
Malawi	98	49	65	80	23,946	10,545	22,013	27,250	12.4
Mozambique	2	1	2	1	596	331	800	550	.2
Tanzania	4	16	16	16	1,469	7,745	8,000	8,500	3.8
Uganda	6	6	4	5	2,882	2,464	1,102	2,205	1.0
Zaire (Congo, Kinshasa)	1	1	1	1	638	800	800	800	.4
Asia:									
Ceylon	2	2	2	2	1,955	1,635	2,250	2,200	1.0
Indonesia	(6/)	7	6	6	1,132	2,500	2,400	2,200	1.0
Pakistan	3	0	0	0	3,270	0	0	0	0
Total	178	132	7/ 145	7/ 164	128,522	107,069	7/ 115,060	7/ 128,704	7/ 58.4

1/ Production figures on farm-sales-weight basis, which is about 10 percent above dry weight basis normally reported in trade statistics. 2/ Subject to revision. 3/ Preliminary. 4/ Less than 500 acres. 5/ Less than 50 metric tons. 6/ Not available. 7/ Includes estimates for countries listed for which data are not available.

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Production in Turkey, the world's largest exporter was unchanged from 1970 but was 17 percent above the 1960-64 average. Turkish farmers have been increasing production in response to prices which they consider satisfactory.

Dark air-cured: Production of dark air-cured tobacco, consisting primarily of cigar types and natural air-dried leaf--mostly for home consumption--is second only to flue-cured production and represents about 17 percent of world output. It is produced in many areas of the world. Production has remained fairly stable in recent years and the 1971 crop is only 3 percent below the 1960-64 yearly average.

Mainland China, Brazil, Indonesia, and France are the world's largest producers of dark air-cured tobacco. Production is fairly stable in France and Brazil. This type is probably trending downward in Mainland China and upward in Indonesia.

Dark sun-cured: Dark sun-cured tobacco is grown primarily in the Asian countries of India, Burma, Mainland China, and Thailand. Cuba also is a major producer.

This type of tobacco accounted for about 9 percent of the world's total tobacco crop in 1971. The 1971 dark sun-cured crop, at 901 million pounds, was virtually unchanged from the 1970 crop but was 5 percent above the 1960-64 average.

Fire-cured: Fire-cured is a very specialized type of tobacco used primarily for snuff, chewing, cigars, and some smoking tobacco. Fire-cured is in relatively small production and made up only about 1 percent of the 1971 world tobacco crop. It is grown in limited areas of the world and often requires special fuel for curing.

The four largest producers, the United States, Malawi, Italy, and Poland, produced an estimated 80 percent of the 1971 crop. This crop was at the same level as the 1960-64 average. Reductions in output in the United States and Poland have been offset by increases in Italy and Malawi.